

Notice of initial substantial shareholder

To: Company Name/Scheme AMANI GOLD LIMITED

ACN/ARSN 113 517 203

1. Details of substantial holder (1)

Name LUCK WINNER INVESTMENT LIMITED

ACN/ARSN (if applicable) HONG KONG REGISTRY NO. 2494907

The holder became a substantial holder on 11 July 2017

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
ORDINARY SHARES	300,000,000	300,000,000	19.16%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
LUCK WINNER INVESTMENT LIMITED	RELEVANT INTEREST UNDER SECTION 608(1)(a) OF THE CORPORATIONS ACT 2001 (CTH), BEING 300,000,000 FULLY PAID ORDINARY SHARES IN AMANI GOLD LIMITED ACQUIRED UNDER THE TERMS OF A SUBSCRIPTION AGREEMENT ENTERED INTO BETWEEN THE PARTIES ON 6 JULY 2017	300,000,000 ORDINARY SHARES
MR. QIUMING YU	RELEVANT INTEREST UNDER SECTION 608(3)(a) OF THE CORPORATIONS ACT 2001 (CTH) BY HOLDING VOTING POWER ABOVE 20% IN LUCK WINNER INVESTMENT LIMITED	300,000,000 ORDINARY SHARES
MR. SHENG FU	RELEVANT INTEREST UNDER SECTION 608(3)(a) OF THE CORPORATIONS ACT 2001 (CTH) BY HOLDING VOTING POWER ABOVE 20% IN LUCK WINNER INVESTMENT LIMITED	300,000,000 ORDINARY SHARES
MR. HAILIN ZHANG	RELEVANT INTEREST UNDER SECTION 608(3)(a) OF THE CORPORATIONS ACT 2001 (CTH) BY HOLDING VOTING POWER ABOVE 20% IN LUCK WINNER INVESTMENT LIMITED	300,000,000 ORDINARY SHARES

4. Details of present registered holders

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The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
LUCK WINNER INVESTMENT LIMITED; MR. QIUMING YU; MR. SHENG FU; MR. HAILIN ZHANG	LUCK WINNER INVESTMENT LIMITED	N/A	300,000,000 ORDINARY SHARES

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial shareholder became a substantial shareholder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities
		Cash	Non-cash	
LUCK WINNER INVESTMENT LIMITED; MR. QIUMING YU; MR. SHENG FU; MR. HAILIN ZHANG	11 JULY 2017	\$15 MILLION	-	300,000,000 ORDINARY SHARES

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows.

Name	Address
LUCK WINNER INVESTMENT LIMITED	Suite 1203, 12/F Wing on House 71 Des Voeux Road Central HONG KONG
MR. QIUMING YU	No. 230, DaHuShanZhuang, Chaoyang District, Beijing
MR. SHENG FU	Room 2201, Unit 2, Building 2, ChengShangCheng, Huangshi City, Hubei Province
MR. HAILIN ZHANG	No.23, Puningli, Yuexiu District, Guangzhou City


Signature

Print name

MR. QIUMING YU

Capacity DIRECTOR

sign here



date 13 July 2017

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.

- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001
- (4) The voting shares of a company constitute one class unless divided into separate classes
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Form 603