

20 July 2017

Companies Announcement Office Via Electronic Lodgement

PENINSULA ENERGY LIMITED QUARTERLY RESULTS WEBCAST

Peninsula Energy Limited (Company) wishes to advise that following the release of its June Quarterly Activities and Cashflow Reports it will be holding an investor update webcast including a presentation to cover the June quarter at 11.30am AEST (9.30am AWST) on Wednesday 26 July 2017. The Company will hold a webcast in conjunction with each quarterly report hosted by Peninsula's Managing Director/CEO Wayne Heili.

To listen live, please click on the link below and register your details.

http://webcasting.boardroom.media/broadcast/59642d02c8d9977c89ce71d9

Please note that it is advisable to log on at least five minutes before the scheduled webcast commencement time to ensure that you are registered in time for the start of the webcast. It is also advised to listen to the webcast in a Chrome or Firefox browser.

Investors are advised that a recording of the webcast will be available on the same link within approximately 2 to 3 hours after the conclusion of the webcast and also on Peninsula's website: http://www.pel.net.au under "Investor Info" subsection "Audio Broadcasts".

Yours sincerely

Jonathan Whyte Company Secretary

For further information, please contact our office on +61 8 9380 9920 during normal business hours.