

Notification of dividend / distribution

Update Summary

Entity name TRANSURBAN GROUP

Security on which the Distribution will be paid TCL - ORDINARY SHARES/UNITS FULLY PAID TRIPLE STAPLED

Announcement Type

Update to previous announcement

Date of this announcement

Monday July 24, 2017

Reason for the Update

Update to previous Notification of Dividend/Distribution Form to include DRP Price

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity TRANSURBAN GROUP

1.2 Registered Number Type ABN

Registration Number

96098143410

1.3 ASX issuer code TCL

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Update to previous Notification of Dividend/Distribution Form to include DRP Price

1.4b Date of previous announcement(s) to this update

Tuesday May 23, 2017

1.5 Date of this announcement

Monday July 24, 2017

1.6 ASX +Security Code TCL



ASX +Security Description ORDINARY SHARES/UNITS FULLY PAID TRIPLE STAPLED

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending

ended/ending (date)

Friday June 30, 2017

2A.4 +Record Date Friday June 30, 2017

2A.5 Ex Date Thursday June 29, 2017

2A.6 Payment Date Friday August 11, 2017

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

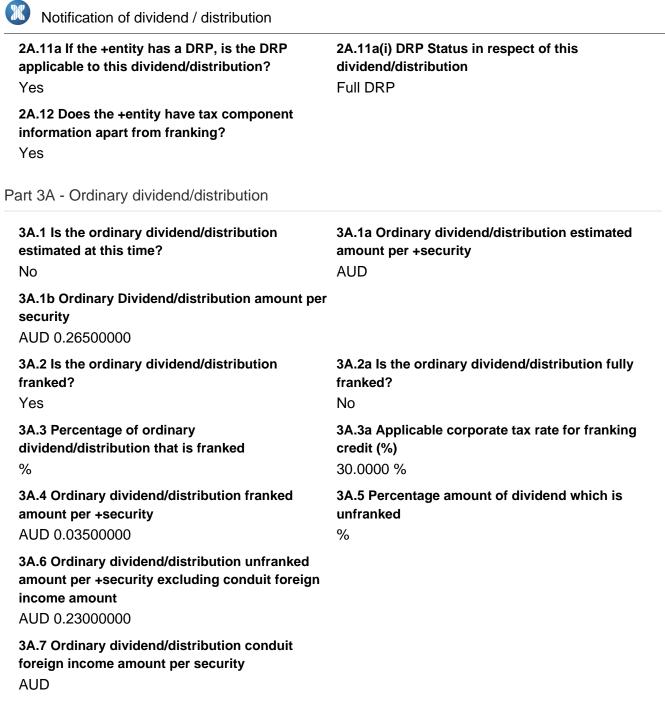
2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all Estimated or Actual? dividends/distributions notified in this form Actual

AUD 0.26500000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market? No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)



Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

At the time of payment of the distribution. For information of distributions and tax, refer to Transurban's website: <u>www.transurban.com/trust_distributions.htm</u>

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

-	
4A.2 Last date and time for lodgement of election notices to share registry under DRP Monday July 3, 2017 17:00:00	4A.3 DRP discount rate 0.0000 %
4A.4 Period of calculation of reinvestment pric	e
Start Date	End Date
Thursday July 6, 2017	Wednesday July 19, 2017
4A.5 DRP price calculation methodology	
Volume Weighted Average Price (VWAP) calculation f inclusive (being 10 trading days)	for the 10 trading day period from 6 July 2017 to 19 July 2017
4A.6 DRP Price (including any discount):	4A.7 DRP +securities +issue date
AUD 11.38480	Friday August 11, 2017
4A.8 Will DRP +securities be a new issue? Yes	4A.8a Do DRP +securities rank pari passu from +issue date?
	Yes
4A.9 Is there a minimum dollar amount or num	ber of +securities required for DRP participation?
	mber of +securities required for DRP participation?
4A.11 Are there any other conditions applying No	to DRP participation?
4A.12 Link to a copy of the DRP plan rules	
http://www.transurban.com/drp.htm	
4A.13 Further information about the DRP	

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

The distribution will comprise a AUD 0.23 per security distribution from Transurban Holding Trust and a AUD 0.035 per security fully franked dividend from Transurban Holdings Limited

5.2 Additional information for inclusion in the Announcement Summary