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FINANCIAL CLOSE OF 395 EXPRESS LANES PROJECT

Transurban announces that it has reached financial close on the US\$475 million 395 Express Lanes project.

The project will extend the 95 Express Lanes for 13 kilometres north to the Washington DC border, converting two existing high-occupancy vehicle lanes to three high-occupancy toll lanes to provide customers with direct access to Washington DC.

The project was approved in February 2017 by the Virginia Department of Transportation. Construction of the project commenced in July 2017 and is expected to be complete in late 2019.

Debt financing for the project includes approximately US\$233 million in private activity bonds (par amount) and a US\$45 million loan from the Virginia Transportation Infrastructure Bank.

“The 395 Express Lanes project will extend the benefits customers have experienced on the 95 Express Lanes and provide much needed congestion relief in the I-395 corridor,” Transurban CEO Scott Charlton said.

“Transurban has worked closely with our government partners to develop a transportation solution that will deliver reliability and travel time savings to drivers as well as supporting jobs in the region” he said.



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