

Notice reference number: 0784.17.07

Notice date: 26/07/2017

What's this about?

Effective date: 26/07/2017

ASX Trade
 ASX 24
 ASX TECH

Trading
 Clearing
 Settlement
 ALC
 ASX NET

Operations
 Technology
 Market Data
 Rules
 Compliance
 Risk
 Other

Title

Convenience Retail REIT – Admission and Commencement of Official Quotation

Description

It is anticipated that APN Property Plus Portfolio, Convenience Retail REIT No. 2 and Convenience Retail REIT No. 3 (the Trusts) will be admitted to the official list of ASX Limited (ASX) on the morning of Thursday 27 July 2017.

Each ordinary unit in each of the Trusts will be stapled together creating stapled securities (Stapled Securities) and will be jointly quoted and trade on ASX under the name Convenience Retail REIT (Group) (ASX Code: CRR)

Official quotation of the Group's Stapled Securities is expected to commence at 12:00pm AEST on Thursday 27 July 2017 on a conditional and deferred settlement basis. The Group's Product Disclosure Statement (PDS) dated 28 June 2017 is expected to raise approximately \$162.2 million by the issue and transfer of up to 54,100,000 Stapled Securities at \$3.00 per security.

Quoted Securities: 78,920,051 Stapled Securities

ASX Code: CRR

Time: 12:00 pm AEST

Date: 27 July 2017

ASX Trade Abbreviation: Conven Retail REIT

ISIN: AU000000CRR7

Home Branch: Melbourne

Industry Classification: 6010 – Real Estate

Registered Office: Level 30, 101 Collins Street
Melbourne VIC 3000
Phone: (03) 8656 1000

Company Secretary: Chantal Churchill

Share Registry: Link Market Services Limited
Tower 4, 727 Collins St
Melbourne VIC 3000
Phone: 1300 554 474

Balance Date:	30 June
CHESS:	Participating. The Group will also operate an issuer sponsored sub-register.
Place of Incorporation:	Victoria, Australia
Dividend Policy:	See page 13 of the PDS.
Activities:	Owning and leasing freehold property, particularly service station real estate assets.
ASX Restricted Securities:	Nil
Securities not quoted:	Nil

CONDITIONAL AND DEFERRED SETTLEMENT TRADING

The Group has requested that a conditional trading market be provided pursuant to ASX Operating Rule 3330. The conditions for the conditional market specified by the Group are (i) settlement occurring under the Offer Management Agreement (as defined in the Prospectus and Product Disclosure Statement); and (ii) the issue of Stapled Securities under the Offer.

In accordance with ASX Operating Rule 3330, ASX has agreed to provide a conditional market in the Group's securities. The Group's securities will commence trading on a conditional and deferred settlement basis at 12:00pm AEST on Thursday 27 July 2017.

The letters "CT" will be displayed in the Basis of Quotation field of ASX Trade to facilitate identification of the Group's securities trading on a conditional basis. Market Participants should note that because no Special Market has been created within ASX Trade, Signal B trade messages will not contain explicit Conditional Trading Basis of Quotation. This information will be identified in the Daily Diary and Reference Point Master List.

The Group is required to advise ASX immediately of the fulfilment or non-fulfilment of the conditions for the conditional market. Notification as to when trading will become unconditional will be made in accordance with the ASX Operating Rules. The market will be advised by ASX market release when the conditions of the conditional market have been met and when the stock will commence trading on an unconditional basis. The market will not be purged.

In the case of fulfilment of the conditions, ASX will issue a further Notice to participants confirming trading arrangements and the date holding statements will be sent to successful applicants. At this stage, the conditions for the conditional market are expected to be met by 9:30am AEST on Tuesday 1 August 2017. The Group has agreed to send holding statements on Wednesday 2 August 2017, which will mean that the first settlement date will be Monday 7 August 2017.

CONTRACT NOTES FOR CONDITIONAL SALES AND PURCHASES

While it is the Participant's responsibility to obtain their own advice concerning the appropriate words that should appear on a contract note for a conditional sale or purchase, the endorsement suggested below may be considered for contract notes for conditional transactions in the Company's shares.

"This contract is conditional upon notification being received by ASX by close of business on Thursday 10 August 2017 that the conditions for the conditional market have been fulfilled. If the conditions are not fulfilled, this contract shall be cancelled without any liability whatsoever other than for the return of any money paid in connection with the settlement of the contract."

Advice should also be provided to clients to ensure that they understand the full ramifications of Conditional Trading.

INDICATIVE KEY DATES

This timetable has been prepared on the basis that the conditions for the conditional market are expected to be satisfied by 9:30am AEST on Tuesday 1 August 2017. If the conditions are not fulfilled by the close of business on Thursday 10 August 2017, securities will not be issued and transferred and all conditional trades that have occurred since Thursday 27 July 2017 will be cancelled.

If the conditions are not satisfied by 9:30am AEST on Tuesday 1 August 2017, but are satisfied prior to the close of business on Thursday 10 August 2017, the dates in the timetable will be revised and a new timetable will be released to the market.

Date	Event
Thursday 27 July 2017	Trusts admitted to the official list of ASX Commencement of Official Quotation on a conditional and deferred settlement basis – 12:00pm AEST (ASX Code: CRR)
Monday 31 July 2017	Last day of conditional trading
Tuesday 1 August 2017	Conditions for the conditional market expected to be fulfilled (confirmed prior to market open – by 9:30am AEST) Trading to commence on a deferred settlement basis only (ASX Code: CRR)
Wednesday 2 August 2017	Holding statements sent to successful applicants Last day of trading on a deferred settlement basis
Thursday 3 August 2017	First day of trading on a normal (T+2) basis (ASX Code: CRR)
Monday 7 August 2017	Settlement of all on-market trades conducted on a conditional and/or deferred settlement basis from 27 July to 2 August 2017, and first settlement of trades conducted on a T+2 basis

[What do I need to do and by when?](#)

For further details, please refer to the PDS dated 28 June 2017.

[Need more information?](#)

For further details, please refer to the PDS dated 28 June 2017.

Issued by

James Gerraty

Contact Details

(03) 9617 8772

Disclaimer

