

MARKET RELEASE

28 July 2017

Arena REIT

TRADING HALT

The securities of Arena REIT (the "Group") will be placed in Trading Halt Session State at the request of the Group, pending the release of an announcement by the Group. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 1 August 2017 or when the announcement is released to the market.

Security Code: ARF

Kate Kidson

PRINCIPAL ADVISER, LISTINGS COMPLIANCE (MELBOURNE)