asx release

Transurban

28 July 2017

TRANSURBAN ANNOUNCES SUCCESSFUL CONSENT SOLICITATION PROCESS

Transurban announces that Transurban Finance Company Pty Ltd (**TFC**) has obtained consent to amend certain provisions of its corporate debt Security Trust Deed.

Attached is a release in relation to TFC's 144A and Euro Medium Term Notes, which has been lodged with the Singapore Exchange.

Amanda Street
Company Secretary

Investor enquiries
Dean Holloway
Senior Investor Relations Analyst
+61 3 8656 8606

Media enquiries
Josie Brophy
Senior Advisor, Media and Communications
+ 61 4 3716 5424

Transurban Group
Transurban International Limited
ABN 90 121 746 825
Transurban Holdings Limited
ABN 86 098 143 429
Transurban Holding Trust
ABN 30 169 362 255
ARSN 098 807 419
corporate@transurban.com
www.transurban.com

Level 23
Tower One, Collins Square
727 Collins Street
Docklands
Victoria 3008 Australia
Telephone +613 8656 8900
Facsimile +613 9649 7380

Transurban Finance Company Pty Ltd (ABN 65 098 539 452) (the "Issuer")

ANNOUNCEMENT
to the holders of

CAD$250,000,000 3.518 per cent. Notes due 2019 (the "**2019 CAD Notes**")

€500,000,000 2.5 per cent. Notes due 2020 (the "**2020 EUR Notes**")

€600,000,000 1.875 per cent. Notes due 2024 (the "**2024 EUR Notes**")

€500,000,000 2.0 per cent. Notes due 2025 (the "**2025 EUR Notes**")

U.S.$550,000,000 4.125 per cent. Notes due 2026 (the "**2026 USD Notes**")

NOK750,000,000 3.0 per cent. Notes due 2027 (the "**2027 NOK Notes**")

U.S.$550,000,000 3.375 per cent. Notes due 2027 (the "**2027 USD Notes**")

(each a "**Series**" and together, the "**Notes**")

	ISIN / Common Code	Outstanding nominal amount	Consent Fee
2019 CAD Notes	CA89400PAD56	CAD$250,000,000	0.10 per cent. of the nominal amount of the Notes represented by a Consent
2020 EUR Notes	XS0977502110 / 097750211	€500,000,000	
2024 EUR Notes	XS1109744778 / 110974477	€600,000,000	
2025 EUR Notes	XS1239502328 / 123950232	€500,000,000	
2027 NOK Notes	XS1449824108 / 144982410	NOK750,000,000	

	ISIN	Outstanding nominal amount	Consent Fee
2026 USD Notes	US89400PAE34 (144A) / USQ9194UAG78 (Reg S)	U.S.$550,000,000	0.10 per cent. of the nominal amount of the Notes represented by a Consent
2027 USD Notes	US89400PAG81 (144A) / USQ9194UAW29 (Reg S)	U.S.$550,000,000	

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The Issuer hereby gives notice to holders of the outstanding Notes that the Proposal set out in the Consent Solicitation Memorandum dated 6 July 2017 (the "**Consent Solicitation Memorandum**") was passed with the required level of consents of the Majority Secured Creditors. Accordingly, the Amendment Deed has been executed to implement the amendments to the Security Trust Deed as set out in the Consent Solicitation Memorandum.

Payment of the Consent Fee in respect of the Notes eligible to receive the Consent Fee shall be made by 4 August 2017.

This Notice is given by

Transurban Finance Company Pty Ltd (ABN 65 098 539 452)

Investor enquiries

Dean Holloway
Senior Investor Relations Analyst
+61 (3) 8656 8606

Media enquiries

Josie Brophy
Senior Advisor, Media and Communications
+61 4 3716 5424

Capitalised terms used but not defined herein shall have the meanings ascribed to them in the Consent Solicitation Memorandum.

Questions relating to this Notice should be directed to the Solicitation Agent or the Tabulation Agent as set out below.

THE ISSUER

Transurban Finance Company Pty Ltd (ABN 65 098 539 452)
Level 23, Tower One, Collins Square
727 Collins Street
Docklands VIC 3008
Australia

SOLICITATION AGENT

Citigroup Global Markets Limited
Citigroup Centre
Canary Wharf
London E14 5LB
United Kingdom

Attention: Liability Management Group
Tel: +44 (0) 20 7986 8969
Email: liabilitymanagement.europe@citi.com

TABULATION AGENT

In relation to the EMTN Notes (excluding the 2019 CAD Notes)

The Bank of New York Mellon, London Branch
One Canada Square
London E14 5AL, United Kingdom
Tel: Les Cummings +44 (0) 20 7163 7714
Attention: Debt Restructuring Services
Email: debtrestructuring@bnymellon.com

BNY Mellon International Corporate Trust
Merck House, 15 Seldown Lane, Poole, Dorset
BH15 1PX, United Kingdom
Tel: Philip Runciman +44 (0) 1202 689578
Attention: Debt Restructuring Services
Email: debtrestructuring@bnymellon.com

In relation to the 2019 CAD Notes

BNY Trust Company of Canada
1 York Street, 6th Floor
Toronto, ON M5J 0B6, Canada
Tel: +1 (416) 933 8559
Attention: Brian Cheng, Corporate Trust Administration
Email: brian.cheng@bnymellon.com and csmtoronto@bnymellon.com

In relation to the USD Notes

The Bank of New York Mellon
111 Sanders Creek Pkwy, East Syracuse
NY 13057, USA
Tel: Melissa Vollick +1 (315) 414 3349
Attention: Issuer & Loan Services / CSD – Reorg
Email: ct_reorg_unit_inquiries@bnymellon.com