

28 July 2017

Renewal of Fu Shan Escrow

Kina Securities Ltd (ASX: KSL) has renewed the escrow arrangements relating to **[32,758,650]** ordinary shares in the Company held by Fu Shan Investment Limited (Escrowed Shares) until 27th October 2017 to accommodate the regulatory requirements of Bank of Papua New Guinea (BPNG).

The Escrowed Shares currently represent approximately 20% of Kina's issued capital. The escrow terms now include capacity to deal in the Escrowed Shares with the prior consent of BPNG, but otherwise reflect the terms described in section 9.12.6.1 of the Prospectus and in the pre-quotation disclosure released on 29 July 2015.

For further information, please call:

Chetan Chopra
Company Secretary
+675 308 3800