

MARKET RELEASE

31 July 2017

LiveTiles Limited

TRADING HALT

The securities of LiveTiles Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 2 August 2017 or when the announcement is released to the market.

Security Code: LVT

George Tharian

ADVISER, LISTINGS COMPLIANCE (SYDNEY)



31 July 2017

Mr George Tharian Adviser, Listings Compliance (Sydney) ASX Compliance Pty Ltd 20 Bridge Street Sydney NSW 2000

By email: George. Tharian@asx.com.au

tradinghaltssydney@asx.com.au

Dear George

LiveTiles Limited (ASX:LVT) – Trading halt request

Pursuant to ASX Listing Rule 17.1, LiveTiles Limited ACN 066 139 991 (Company) requests a trading halt of the Company's securities pending the release of an announcement relating to a material capital raising. The capital raising will involve a placement of shares to sophisticated and professional investors followed by a share purchase plan.

The Company requests that the trading halt be effective immediately and remain in place until the earlier of the commencement of normal trading on Wednesday, 2 August 2017 or the release of an announcement by the Company in relation to the material capital raising.

The Company is not aware of any reason why the trading halt should not be granted.

For any questions, please contact the undersigned on +61 2 8072 1400.

Yours faithfully

Andrew Whitten Company Secretary