



Responsible Entity
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ASX ANNOUNCEMENT (ASX code: CRR)

1 August 2017

Satisfaction of conditions for conditional market

Convenience Retail REIT advises that the conditions for the conditional market have been satisfied, namely:

- Settlement of the Offer under the Offer Management Agreement dated 22 June 2017; and
- the issue of Stapled Securities to Successful Applicants under the Offer.

Capitalised terms used in this announcement have the meaning given to them in the product disclosure statement dated 28 June 2017.

Despatch date

Convenience Retail REIT confirms that despatch of CHESS allotment notices and issuer sponsored holding statements will take place tomorrow, Wednesday, 2 August 2017.

Deferred settlement and normal settlement trading

Stapled Securities will trade on Tuesday, 1 August 2017 on an unconditional but deferred settlement basis.

Following completion of despatch of holding statements, normal settlement trading is expected to commence on Thursday, 3 August 2017.

Final Top 20 and distribution schedule

A final distribution schedule of the numbers of holders in each class of securities to be quoted is attached.

A final statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders, is attached.

A handwritten signature in black ink that reads "Chantal Churchill".

Chantal Churchill
Company Secretary

About Convenience Retail REIT

Convenience Retail is a listed Australian Real Estate Investment Trust (REIT) listed on the ASX (ASX code: CRR) which owns high quality Australian service stations and convenience retail assets. Convenience Retail's initial portfolio will comprise 66 properties, valued at \$308 million, predominately located on Australia's favoured eastern seaboard. The portfolio offers a long weighted average lease expiry and contracted annual rent increases providing the REIT with a strong level of income security. Convenience Retail has a target gearing range of 25 – 40%, positioning the REIT for future growth without compromising a conservative and prudent approach to capital management.

Convenience Retail is managed by APN Property Group Limited, an ASX listed company (ASX Code: APD) that has been managing real estate and real estate securities on behalf of institutional and retail investors since 1996. The REIT is governed by a majority independent Board.

www.crreit.com.au

Final Top 20

CONVENIENCE RETAIL REIT

TOP 20 INVESTORS REPORT TUESDAY 1 AUGUST 2017

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
Security: CRR - STAPLED SECURITY			
1	PUMA ENERGY AUSTRALIA VENTURES B.V.	6,666,667	8.45%
2	APN PROPERTY GROUP LIMITED	5,013,050	6.35%
3	APN FUNDS MANAGEMENT LTD	4,355,717	5.52%
4	PEJR INVESTMENTS PTY LTD <LEDERER INVESTMENT A/C>	3,333,334	4.22%
5	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	3,106,030	3.94%
6	NATIONAL NOMINEES LIMITED	2,072,943	2.63%
7	J P MORGAN NOMINEES AUSTRALIA LIMITED	1,922,128	2.44%
8	BOND STREET CUSTODIANS LTD	1,325,335	1.68%
9	NATIONAL NOMINEES LIMITED	1,037,345	1.31%
10	JP MORGAN NOMINEES AUSTRALIA LIMITED	1,002,628	1.27%
11	THE CASS FOUNDATION LIMITED	1,000,000	1.27%
12	NATIONAL NOMINEES LIMITED	690,173	.87%
13	INVIA CUSTODIAN PTY LIMITED <FERGUSON - TORRYBURN SF A/C>	686,140	.87%
14	ALBURY'S OWN PTY LTD	666,667	.84%
14	MRS ALISON HANSEN + MR MICHAEL HANSEN <MAKAH A/C>	666,667	.84%
14	KEDNEL PTY LTD <SALI INVESTMENT A/C>	666,667	.84%

CONVENIENCE RETAIL REIT

**TOP 20 INVESTORS REPORT
 TUESDAY 1 AUGUST 2017**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
15	COVELANE PTY LTD	651,833	.83%
16	JAN HOLDINGS PTY LTD	650,000	.82%
17	FZIC PTY LTD <MCMAHON FAMILY A/C>	633,000	.80%
18	CROMWELL FUNDS MANAGEMENT LIMITED <CROMWELL PHOENIX PROPERTY SECURITIES FUND A/C>	538,729	.68%
19	FARCREST HOLDINGS PTY LTD	459,200	.58%
20	BREEZE PROPERTIES PTY LTD	333,334	.42%
20	TOLANI ESTATE PTY LTD	333,334	.42%

		Investors	
TOTAL IN THIS REPORT:	37,810,921	23	47.91%
TOTAL OTHER INVESTORS:	41,109,130	2,272	52.09%
GRAND TOTAL:	78,920,051	2,295	100.00%

end of report

Final Distribution Schedule

CONVENIENCE RETAIL REIT**INVESTOR RANGES
TUESDAY 1 AUGUST 2017**

<u>Ranges</u>	<u>Investors</u>	<u>Securities</u>	<u>% Issued Capital</u>
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Security Code : CRR STAPLED SECURITY

Totals for Security Code CRR

1 to 1000	17	12,619	.02
1001 to 5000	487	1,749,931	2.22
5001 to 10000	653	5,051,446	6.40
10001 to 100000	1,069	26,627,755	33.74
100001 and Over	69	45,478,300	57.63
Total	2,295	78,920,051	100.00

end of report