

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Convenience Retail REIT No.1 (ARSN 101 227 614) (**CRR1**), Convenience Retail REIT No. 2 (ARSN 619 527 829) (**CRR2**) and Convenience Retail REIT No.3 (ARSN 619 527 856) (**CRR3** and together with CRR1 and CRR2, the **Convenience Retail REIT**)

ACN/ARSN As above

1. Details of substantial holder (1)

Name

- CRR SaleCo Limited (ACN 619 270 610) (**SaleCo**)
- Holvia Investments Pty Ltd (**Holvia**) as trustee for the Holvia Superannuation Fund (**Holvia Fund**)
- Michael Francis Johnstone (**MJ**), Jennifer Anne Horrigan (**JH**) and Howard Ewan Brenchley (**HB** and together with MJ and JH, the **Securityholders**)

ACN/ARSN (if applicable) As above

The holder ceased to be a substantial holder on 1 August 2017
The previous notice was given to the company on 1 August 2017
The previous notice was dated 1 August 2017

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
1 August 2017	SaleCo and Securityholders	Transfer of all stapled securities held by SaleCo to investors under the offer	\$3.00 per stapled security	12,666,498 stapled securities	12,666,498 stapled securities

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SaleCo	Level 30, 101 Collins Street, Melbourne, Vic, 3000
Howard Ewan Brenchley	445 Keys Road, Flinders, Vic, 3929
Jennifer Anne Horrigan	43 The Scarp, Castlecrag, NSW, 2068
Michael Francis Johnstone	Unit 102, 88 Mathoura Road, Toorak, Vic, 3142

Signature

print name	Chantal Churchill	capacity	Company Secretary of SaleCo
sign here	<i>Ch Churchill</i>	date	1 August 2017