



ASX ANNOUNCEMENT

1 August 2017

Release of securities subject to voluntary escrow

Certain shares of Costa Group Holdings Limited (Costa; ASX: CGC) that have been held by Costa's CEO since Costa's listing on the ASX are subject to voluntary escrow.

As described in Costa's Prospectus dated 25 June 2015, these shares will be released from escrow after 4.15pm (Sydney time) on the date that Costa's financial results for the year ending 25 June 2017 are announced.

Costa is scheduled to announce its FY17 results on 24 August 2017.

The shares being released from escrow are 504,519 ordinary shares owned by Harry Debney.

This notice is provided in accordance with Listing Rule 3.10A.

About Costa

Costa is Australia's leading horticultural company and operates principally in five core categories: berries, mushrooms, citrus, glasshouse tomatoes and avocados. Operations include more than 3,500 planted hectares of farmland, 30 hectares of glasshouse and seven mushroom growing facilities across Australia. Costa also has international operations, with interests in five blueberry farms in Morocco and two berry farms in China.

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