

2 August 2017

Despatch of statements and refunds

APN Funds Management Limited as responsible entity of Convenience Retail REIT advises that the following have been despatched today 2 August 2017:

- all CHESS holding statements;
- all issuer sponsored holding statements; and
- all refunds in respect to scaled back Applications.

Capitalised terms used in this document and not otherwise defined have the meaning given in the product disclosure statement lodged with ASIC by APN Funds Management Limited as the responsible entity of Convenience Retail REIT, and CRR SaleCo Limited, dated 28 June 2017.



Chantal Churchill
Company Secretary

About Convenience Retail REIT

Convenience Retail is a listed Australian Real Estate Investment Trust (REIT) listed on the ASX (ASX code: CRR) which owns high quality Australian service stations and convenience retail assets. Convenience Retail's initial portfolio will comprise 66 properties, valued at \$308 million, predominately located on Australia's favoured eastern seaboard. The portfolio offers a long weighted average lease expiry and contracted annual rent increases providing the REIT with a strong level of income security. Convenience Retail has a target gearing range of 25 – 40%, positioning the REIT for future growth without compromising a conservative and prudent approach to capital management.

Convenience Retail is managed by APN Property Group Limited, an ASX listed company (ASX Code: APD) that has been managing real estate and real estate securities on behalf of institutional and retail investors since 1996. The REIT is governed by a majority independent Board.

www.crreit.com.au