

3 AUGUST 2017

NOTICE UNDER PARAGRAPHS 708A(5)(e) AND 1012DA(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by Arena REIT (comprising Arena REIT Limited ACN 602 365 186 and Arena REIT Management Limited ACN 600 069 761 as responsible entity of Arena REIT No 1 ARSN 106 891 641 (**ARF1**) and Arena REIT No 2 ARSN 101 067 878 (**ARF2**)) under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Arena REIT issued 27,093,596 fully paid ordinary stapled securities (**Placement Securities**) to institutional and professional investors under an institutional placement, the results of which were announced to the ASX on 31 July 2017. The Placement Securities each consisted of an ordinary share in the Company stapled to both a unit in ARF1 and a unit in ARF2.

In accordance with sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act, Arena REIT advises that:

- (a) the Placement Securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act and without a Product Disclosure Statement for the Placement Securities being prepared;
- (b) this notice is being given under paragraphs 708A(5)(e) and 1012DA(5)(e) of the Corporations Act;
- (c) Arena REIT is a disclosing entity and subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, Arena REIT has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Arena REIT; and
 - (ii) section 674 of the Corporations Act as it applies to Arena REIT; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Corporations Act.

SIGNED for and on behalf of Arena REIT



Gareth Winter
Company Secretary

Arena REIT Limited (ACN 602 365 186)
Arena REIT Management Limited (ACN 600 069 761 AFSL No. 465754) as responsible
entity of Arena REIT No. 1 (ARSN 106 891 641) and Arena REIT No. 2 (ARSN 101 067 878)

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