

8 August 2017

AMNT Consideration Shares – Appendix 3B and Notice under Section 708A

Macmahon Holdings Limited (**Macmahon**, ASX:MAH) refers to its announcement today and confirms that it has issued 954,064,924 Macmahon fully paid ordinary shares (**Consideration Shares**) to Perpetual Corporate Trust Ltd (as Custodian) pursuant to the AMNT Transaction more fully described in the Notice of General Meeting dated 9 June 2017 in relation to the meeting of Macmahon shareholders held on 12 July 2017.

We now attach:

- a) an Appendix 3B; and
- b) a cleansing notice in accordance with section 708A(5)(e) of the Corporations Act,

in respect of the Consideration Shares.

For further information, please contact:

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About Macmahon

Macmahon is a leading Australian company offering the complete package of mining services to miners throughout Australia and in New Zealand, South East Asia and Africa.

An ASX listed company, Macmahon's diverse and comprehensive capabilities provide an end to end service offering to its mining and engineering clients.

Macmahon's extensive experience in both surface and underground mining has established the Company as the contractor of choice for resources projects across a range of locations and commodity sectors.

With an international footprint, Macmahon's reputation for outstanding teamwork, integrity and commitment to the environment is underpinned by the Company's core value – safety.

Visit www.macmahon.com.au for more information.