

8 August 2017

Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Section 708A Cleansing Notice for Consideration Shares – AMNT Transaction

Macmahon Holdings Limited (**Macmahon**, ASX:MAH) confirms that it has issued 954,064,924 Macmahon fully paid ordinary shares (**Consideration Shares**) to Perpetual Corporate Trust Ltd (as Custodian) pursuant to the AMNT Transaction more fully described in the Notice of General Meeting dated 9 June 2017 in relation to the meeting of Macmahon shareholders held on 12 July 2017.

Further details in relation to the Consideration Shares are set out in the Appendix 3B released to ASX today.

Macmahon hereby notifies ASX that:

1. Macmahon issued the Consideration Shares without disclosure to investors under Part 6D.2 of the Act;
2. this notice is given by Macmahon under paragraph 708A(5)(e) of the Act;
3. as at the date of this notice, Macmahon has complied with:
 - a) the provisions of Chapter 2M of the Act as they apply to Macmahon; and
 - b) section 674 of the Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7) and (8) of the Act.

Yours faithfully



Greg Gettingby
Company Secretary