

## ASX Announcement

Arena REIT (ASX Code: ARF)

8 AUGUST 2017

### UPDATE TO SECURITY PURCHASE PLAN TIMETABLE

Arena REIT advises that the expected date of trading of securities allotted under the Security Purchase Plan (SPP) is **Wednesday, 6 September 2017**.

An updated timetable is set out below:

|  |                               |  |
|--|-------------------------------|--|
| 7pm (Sydney time)<br>Thursday 27 July 2017 | Record Date                   | The date and time on which Arena REIT determines Eligible Securityholders                |
| 9am (Sydney time)<br>Monday 7 August 2017  | Opening Date                  | SPP opens  |
| 5pm (Sydney time)<br>Monday 28 August 2017 | Closing Date                  | SPP closes. Applications must be received by 5pm (Sydney time)                           |
| Tuesday 5 September 2017                   | Issue Date and Allotment Date | Securities will be issued and allotted on this date                                      |
| <b>Wednesday 6 September 2017</b>          | <b>Trading Date</b>           | <b>Trading of Securities allotted under the SPP is expected to commence on ASX</b>       |
| Wednesday 6 September 2017                 | Despatch Date                 | Transaction confirmations will be despatched to Securityholders after the Allotment Date |

– ENDS –

#### For further information, please contact:

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