



8 August 2017

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By electronic lodgement

Dear Sirs

LiveTiles Limited (ASX:LVT)
Notice under ASX Listing Rule 3.10.5A

Further to the announcement release by LiveTiles Limited (**Company**) on 2 August 2017, the Company has completed the first tranche of the placement to sophisticated and professional investors (**Placement**). The Placement resulted in the issue of 58,888,889 fully paid ordinary shares of the Company (**New Shares**) at an issue price of \$0.18 per New Share.

The Placement was completed utilising the Company's existing capacity under ASX Listing Rules 7.1 and 7.1A. Accordingly, the Company provides the following supplementary information as required by ASX Listing Rule 3.10.5A.

1. The dilution to the existing holders of fully paid ordinary shares of the Company is as follows:

Description	Number of shares	Dilution
Fully paid ordinary shares prior to the issue of New Shares	379,482,675	n/a
New Shares issued under ASX Listing Rule 7.1	56,922,401	12.98%
New Shares issued under ASX Listing Rule 7.1A	1,966,488	0.45%
Total	438,371,564	13.43%

2. The New Shares were issued for cash consideration and resulted in the Company raising \$10.6 million (before costs of the Placement). At the same time as the Placement was announced by the Company (on 2 August 2017), the Company also announced a \$1 million share purchase plan, which will enable existing eligible shareholders of the Company to participate in a capital raising at the same issue price as the Placement (\$0.18 per share). The share purchase plan booklet will be dispatched by the Company shortly.
3. The New Shares were issued to sophisticated and professional investors of the Company as announced by the Company on 2 August 2017.
4. The Placement was not underwritten.
5. Fees in connection with the Placement paid or payable to the lead manager and co-manager are \$414,550.

For more information, please contact the undersigned on (+61) 2 8072 1400.

Yours faithfully

Andrew Whitten
Company Secretary