

# Form 604

Corporations Law  
Section 671B

## Notice of change of interests of substantial holder

To: Company Name/Scheme VIRTUS HEALTH LIMITED  
ACN/ARSN 129 643 492

### 1. Details of substantial holder

Name UBS Group AG and its related bodies corporate

ACN/ARSN (if applicable): \_\_\_\_\_

There was a change in the interests of the substantial holder on **11 August 2017**

The previous notice was given to the company on **10 August 2017**

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power (5)	Person's Votes	Voting Power (5)
Ordinary	5,288,483	6.58%	4,429,376	5.51%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
Please see Appendix B.					

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS Asset Management (Australia) Ltd	Various Custodians	UBS Asset Management (Australia) Ltd	Fund Manager with power to exercise control over voting shares	272,217 Ordinary	272,217
UBS Asset Management (UK) Limited	Various Custodians	UBS Asset Management (UK) Limited	Fund Manager with power to exercise control over voting shares	9,287 Ordinary	9,287

UBS Fund Management (Switzerland) AG	Various Custodians	UBS Fund Management (Switzerland) AG	Fund Manager with power to exercise control over voting shares	92,176 Ordinary	92,176
UBS Securities Australia Ltd	Warbont Nominees Pty Ltd	UBS Securities Australia Ltd	Power to control disposal over shares pursuant to stock borrowing and lending activities (see Appendix A)	1,644,046 Ordinary	1,644,046
UBS AG London Branch	Citicorp Nominees Pty Ltd	UBS AG London Branch	Prime Broker that has exercised its borrowing right in respect of shares pursuant to a Prime Broking Agreement (see Appendix A)	2,411,650 Ordinary	2,411,650

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
N/A	N/A

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Details of all UBS offices can be found through the following link: <a href="http://apps2.ubs.com/locationfinder/">http://apps2.ubs.com/locationfinder/</a>	

## SIGNATURE

Print Name: Kyu-Ri Kim

Capacity: Authorised signatory

Sign Here: 

Date: 15 August 2017

Print Name: Serene Peh

Capacity: Authorised signatory

Sign Here: 

Date: 15 August 2017

Contact details for this notice:

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 Serene Peh  
 Group Risk Control  
 (T) +65 6495 5283  
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<b>Holder of relevant interest</b>	<b>UBS Securities Australia Ltd</b>	<b>UBS AG, London Branch</b>
<b>Type of agreement</b>	Securities Lending Agreement	Prime Brokerage Agreement
<b>Parties to agreement</b>	(i) UBS AG, Australia Branch ("UBS AG")/ UBS Securities Australia Limited  (ii) Client (Please refer to Appendix A-1.)	(i) UBS AG, London Branch ("UBS AG")  (ii) Client (Please refer to Appendix A-1.)
<b>Transfer date</b>	Please refer to Appendix A-1.	Please refer to Appendix A-1.
<b>Holder of voting rights</b>	UBS AG/ UBS Securities Australia Limited	UBS AG
<b>Are there any restrictions on voting rights?</b>	Please refer to the details below.	No.
<b>If yes, detail</b>	Since all right and title in the securities passes to the transferee (i.e. UBS AG/ UBS Securities Australia Limited), the transferee has the right to vote. However, in certain circumstances, the transferee may seek to arrange for instructions to be exercised in accordance with the instructions of the transferor (i.e. Client).	N/A
<b>Scheduled return date (if any)</b>	None, subject to the terms of the relevant loan.	None.
<b>Does the borrower have the right to return early?</b>	Yes.	Yes.
<b>If yes, detail</b>	The borrower (i.e. UBS AG/ UBS Securities Australia Limited) has the right to return at its discretion.	The borrower (i.e. UBS AG) has the right to return at its discretion.
<b>Does the lender have the right to recall early?</b>	Yes.	Yes.
<b>If yes, detail</b>	The lender (i.e. Client) can recall at its request subject to compliance with margin requirements and the terms of the relevant loan.	The lender (i.e. Client) can recall at its request subject to compliance with margin requirements and the terms of the relevant loan.
<b>Will the securities be returned on settlement?</b>	Yes.	Yes.
<b>If yes, detail any exceptions</b>	None.	None.

The information in this appendix is based on the relevant standard UBS agreement.

A copy of the agreement is available to the company, or responsible entity to whom the prescribed form must be given, or to ASIC, upon request.

**Securities Lending Agreement - UBS AG, Australia Branch/ UBS Securities Australia Limited**

<b>Parties to agreement</b>	<b>Transfer date</b>
Citibank NA as an agent acting on behalf of its clients	(i) 22 February 2017 (ii) 31 May 2017 (iii) 7 July 2017 (iv) 21 July 2017
Macquarie Bank Ltd	(i) 27 July 2017 (ii) 1 August 2017 (iii) 3 August 2017 (iv) 8 August 2017 (v) 9 August 2017 (vi) 11 August 2017

**Prime Brokerage Agreement - UBS AG, London Branch**

<b>Parties to agreement</b>	<b>Transfer date</b>
Prism Offshore Fund Ltd	(i) 5 May 2017 (ii) 25 May 2017 (iii) 8 June 2017
Prism Partners LP	(i) 7 July 2017

Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
09-Aug-17	UBS Securities Australia Ltd	Sell	6	(1)	Ordinary
09-Aug-17	UBS Securities Australia Ltd	Sell	23	(4)	Ordinary
09-Aug-17	UBS Securities Australia Ltd	Sell	498	(88)	Ordinary
09-Aug-17	UBS Securities Australia Ltd	Sell	1,307	(231)	Ordinary
09-Aug-17	UBS Securities Australia Ltd	Sell	12,384	(2,188)	Ordinary
09-Aug-17	UBS Securities Australia Ltd	Sell	5,915	(1,045)	Ordinary
09-Aug-17	UBS Securities Australia Ltd	Sell	1,455	(257)	Ordinary
09-Aug-17	UBS Securities Australia Ltd	Sell	8,288	(1,465)	Ordinary
09-Aug-17	UBS Securities Australia Ltd	Buy	13,507	2,387	Ordinary
09-Aug-17	UBS Securities Australia Ltd	Buy	44,578	7,879	Ordinary
09-Aug-17	UBS Securities Australia Ltd	Sell	43,471	(7,679)	Ordinary
09-Aug-17	UBS Securities Australia Ltd	Sell	14,074	(2,482)	Ordinary
09-Aug-17	UBS Securities Australia Ltd	Buy	88,470	15,617	Ordinary
09-Aug-17	UBS Securities Australia Ltd	Sell	90,919	(16,047)	Ordinary
09-Aug-17	UBS Securities Australia Ltd	Stock borrowed	N/A	2,047	Ordinary
09-Aug-17	UBS Securities Australia Ltd	Stock borrowed	N/A	1,045	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Buy	57	10	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Buy	107	19	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Buy	153	27	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Buy	220	39	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Buy	2,831	501	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Buy	7,260	1,285	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Buy	6	1	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Buy	6	1	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Buy	11	2	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Sell	6	(1)	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Sell	6	(1)	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Sell	6	(1)	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Buy	6	1	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Buy	6	1	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Sell	6	(1)	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Sell	6	(1)	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Sell	11	(2)	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Buy	2,049	362	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Buy	6,376	1,121	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Sell	311	(55)	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Sell	19,443	(3,441)	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Buy	8,895	1,573	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Sell	17,195	(3,027)	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Sell	30,170	(5,337)	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Buy	25,087	4,439	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Sell	9,384	(1,651)	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Sell	2,616	(462)	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Sell	21,377	(3,774)	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Sell	23,821	(4,217)	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Sell	1,756	(309)	Ordinary
10-Aug-17	UBS Securities Australia Ltd	Buy	104,135	18,426	Ordinary
11-Aug-17	UBS Securities Australia Ltd	Buy	28	5	Ordinary
11-Aug-17	UBS Securities Australia Ltd	Buy	10,592	1,888	Ordinary
11-Aug-17	UBS Securities Australia Ltd	Sell	90	(16)	Ordinary
11-Aug-17	UBS Securities Australia Ltd	Buy	1,633	289	Ordinary
11-Aug-17	UBS Securities Australia Ltd	Sell	6,979	(1,244)	Ordinary
11-Aug-17	UBS Securities Australia Ltd	Sell	2,026	(359)	Ordinary
11-Aug-17	UBS Securities Australia Ltd	Sell	1,622	(287)	Ordinary
11-Aug-17	UBS Securities Australia Ltd	Sell	23,766	(4,222)	Ordinary
11-Aug-17	UBS Securities Australia Ltd	Buy	25,553	4,521	Ordinary
11-Aug-17	UBS Securities Australia Ltd	Sell	20,441	(3,526)	Ordinary
11-Aug-17	UBS Securities Australia Ltd	Buy	49,945	8,845	Ordinary
11-Aug-17	UBS Securities Australia Ltd	Sell	15,274	(2,711)	Ordinary
11-Aug-17	UBS Securities Australia Ltd	Sell	10,459	(1,854)	Ordinary
11-Aug-17	UBS Securities Australia Ltd	Sell	15,839	(2,809)	Ordinary
11-Aug-17	UBS Securities Australia Ltd	Sell	30,679	(5,422)	Ordinary
11-Aug-17	UBS Securities Australia Ltd	Sell	59,083	(10,465)	Ordinary
11-Aug-17	UBS Securities Australia Ltd	Buy	84,494	14,982	Ordinary
11-Aug-17	UBS Securities Australia Ltd	Stock borrowed	N/A	4,362	Ordinary
11-Aug-17	UBS Securities Australia Ltd	Stock returned	N/A	(864,000)	Ordinary