VERILUMA

18 August 2017

ASX Compliance Pty Ltd
Company Announcements Platform

By electronic lodgement

FORTHCOMING RELEASE OF SHARES FROM ESCROW

Veriluma Limited (ASX: **VRI**) wishes to advise, in accordance with ASX Listing Rule 3.10A, that the following securities are due for release from escrow on 2 September 2017:

| Security description | Number of shares |
|----------------------------|------------------|
| Performance A Class Shares | 180,000 |
| Performance B Class Shares | 270,000 |
| Performance C Class Shares | 270,000 |

An Appendix 3B will be lodged with the ASX following their release from escrow.

Yours faithfully

Lisa Dadswell

Company Secretary