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22 August 2017

ASX ANNOUNCEMENT

APA Group (ASX: APA)
(also for release to APT Pipelines Limited (ASX: AQH))

APA EBITDA AND DISTRIBUTION FOR FY2017

APA understands that information relating to its EBITDA and final distribution figures for FY2017 was inadvertently released today to the market.

APA Group today announced an increase of 10.5% or $139.6 million in earnings before interest, tax, depreciation and amortisation ("EBITDA") for the year to 30 June 2017 of $1,470.1 million, compared to the previous corresponding period (FY2016: $1,330.5 million).

A final distribution of 23.0 cents per security was declared, in line with the estimate announced in June 2017, taking the FY2017 total distribution to 43.5 cents per security. This represents an increase of 4.8% or 2.0 cents per security over the previous corresponding period (FY2016: 41.5 cents per security). Franking credits of 2.0 cents per security will be allocated to the final distribution, resulting in the FY2017 franking credits totalling 4.0 cents per security.

APA's results will be released on 23 August 2017.

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Nevenka Codevelle
Company Secretary
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About APA Group (APA)

APA is Australia's leading energy infrastructure business, owning and/or operating in excess of $20 billion of energy infrastructure assets. Its gas transmission pipelines span every state and territory on mainland Australia, delivering approximately half of the nation's gas usage. APA has direct management and operational control over its assets and the majority of its investments. APA also holds ownership interests in a number of energy infrastructure enterprises including SEA Gas Pipeline, SEA Gas (Mortlake) Partnership, Energy Infrastructure Investments and GDI Allgas Gas Networks.

APT Pipelines Limited is a wholly owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, apa.com.au