

**Australian Securities Exchange Announcement**

22 August 2017

The Manager  
Companies Announcements Office  
Australian Securities Exchange  
Electronic Lodgment

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**Appendix 3C Buyback of Shares Associated with the Group Level Incentive Plan**

Please find attached the Appendix 3C notice of buyback of shares as a result of loans granted to employees to purchase shares under the Group Level Incentive Plan expiring without repayment by the fifth anniversary of the loan being granted.

For further information, please contact:

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Company Secretary  
Legend Corporation Limited

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# Appendix 3C

## Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
LEGEND CORPORATION LIMITED	102 631 087

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	EMPLOYEE GROUP LEVEL INCENTIVE PLAN
2	+Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	ORDINARY
3	Voting rights (eg, one for one)	ONE FOR ONE
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	FULLY PAID
5	Number of shares/units in the +class on issue	1,596,774
6	Whether shareholder/unitholder approval is required for buy-back	NO
7	Reason for buy-back	Shares bought back as a result of loans against the issue of those shares not being repaid before the expiry date

8 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)

N/A

### On-market buy-back

9 Name of broker who will act on the company's behalf

N/A

10 Deleted 30/9/2001.

11 If the company/trust intends to buy back a maximum number of shares - that number

Note: This requires a figure to be included, not a percentage.

12 If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention

13 If the company/trust intends to buy back shares/units if conditions are met - those conditions

### Employee share scheme buy-back

14 Number of shares proposed to be bought back

1,596,774

15 Price to be offered for shares

\$0.313

### Selective buy-back

- 16 Name of person or description of class of person whose shares are proposed to be bought back
- 17 Number of shares proposed to be bought back
- 18 Price to be offered for shares

### Equal access scheme

- 19 Percentage of shares proposed to be bought back
- 20 Total number of shares proposed to be bought back if all offers are accepted
- 21 Price to be offered for shares
- 22 <sup>+</sup>Record date for participation in offer   
Cross reference: Appendix 7A, clause 9.

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: .....  
(Company secretary)

Date: 22 August 2017

Print name: Graham Seppelt