



Notification of dividend / distribution

Announcement Summary

Entity name

RESOLUTE MINING LIMITED

Security on which the Distribution will be paid

RSG - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

Thursday August 24, 2017

Distribution Amount

AUD 0.02000000

Ex Date

Thursday September 28, 2017

Record Date

Friday September 29, 2017

Payment Date

Friday October 27, 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

RESOLUTE MINING LIMITED

1.2 Registered Number Type

ACN

Registration Number

097088689

1.3 ASX issuer code

RSG

1.4 The announcement is

New announcement

1.5 Date of this announcement

Thursday August 24, 2017

1.6 ASX +Security Code

RSG



ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of twelve months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Friday June 30, 2017

2A.4 +Record Date

Friday September 29, 2017

2A.5 Ex Date

Thursday September 28, 2017

2A.6 Payment Date

Friday October 27, 2017

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.02000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security



2A.12 Does the +entity have tax component information apart from franking?

No

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

No

2B.2 Please provide a description of your currency arrangements

Dividends will be paid in Australian dollars or for shareholders holding more than 5,000 RSG shares, they can elect to receive their dividend in gold

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.02000000

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.02000000

Part 5 - Further information



5.1 Please provide any further information applicable to this dividend/distribution

For shareholders with >5,000 shares on the record date, they can elect to receive their dividend in gold. Elections must be made no later than 13/10/17. The gold equivalent of the cash dividend will be calculated by reference to the London AM fix USD gold price on 16/10/17 converted at the USD:AUD Hedge Settlement Rate at 2pm AWST on that same day.

5.2 Additional information for inclusion in the Announcement Summary