RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

FRIDAY, 25 AUGUST 2017

NEW USA FUNDING AGREEMENT – US FUND CASE 11

Summary

- **IMF announces a new investment to be funded from its US investment vehicle since launch in February 2017**

- **Total funding from US investment vehicle increases to US$19.6M**

US Fund Case 11

IMF Bentham Limited (**IMF**) announces that its United States investment vehicle, Bentham IMF 1 LLC (**Bentham IMF 1**), has agreed to fund its eleventh matter.

This new matter, USF11, involves funding concerning an appeal from an arbitration award won by Bentham IMF 1's client. Bentham IMF 1 has committed to fund US$1.25M for this matter. This brings total committed funding amounts, since the inception of the Bentham IMF Funding Vehicle in February 2017, to US$19.6M.

For further information with regard to Bentham IMF 1, IMF refers to its announcement dated 13 February 2017 and, with regard to its latest investment portfolio, its announcement dated 20 July 2017.

IMF background

IMF is one of the leading global litigation funders, headquartered in Australia and with offices in the US, Singapore and Canada. IMF has built its reputation as a trusted provider of innovative litigation funding solutions and has established an increasingly diverse portfolio of litigation funding assets.

IMF has been a leading pioneer of litigation funding in Australia since 2001, playing a significant role in the initial steps towards a globalised industry via its international expansion in the US, Canada and Singapore. IMF has a highly experienced litigation funding team overseeing its investments, delivering, as at 30 June 2017, a 91% success rate across 162 completed cases.

Jeremy Sambrook
Company Secretary

Media/Further information: **John Gardner**
Citadel-MAGNUS **+61 413 355 997**

IMF Bentham Limited
ABN 45 067 298 088

GPO Box 5457
Sydney NSW 2001

Freecall 1800 016 464