



MARKET RELEASE

28 August 2017

Cooper Energy Limited

TRADING HALT

The securities of Cooper Energy Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Wednesday 30 August 2017.

Security Code: COE

Rupa Kapadia
Adviser, Listings Compliance



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28 August 2017

ASX Limited
20 Bridge Street
SYDNEY NSW 2000

By email: tradinghaltssydney@asx.com.au

Dear Sir/Madam

Cooper Energy Limited – Request for trading halt under Listing Rule 17.1

Cooper Energy Limited (ASX: COE) (Cooper Energy) requests a trading halt in its shares from the commencement of trading today, Monday, 28 August 2017.

In accordance with Listing Rule 17.1, Cooper Energy provides the following information:

- (a) Cooper Energy is seeking the trading halt pending the making of announcements to the market regarding funding and status of the Sole Gas project;
- (b) Cooper Energy requests that the trading halt remain in place until the earlier of Cooper Energy releasing an announcement in relation to the potential transaction and the commencement of trading on Wednesday, 30 August 2017; and
- (c) Cooper Energy is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information required to be provided to the market or ASX in relation to the trading halt.

If you have any further questions, please do not hesitate to contact me.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Alison Evans".

Alison Evans
Company Secretary
Cooper Energy Limited