



28 August 2017

Companies Announcement Office
Via Electronic Lodgement

**RODMAN AND RENSHAW GLOBAL INVESTMENT CONFERENCE, NEW YORK CITY
SEPTEMBER 10-12, 2017**

Peninsula Energy Limited (**Peninsula or Company**) is pleased to advise that it will be presenting at the annual Rodman and Renshaw Global Investment Conference, sponsored by H.C Wainwright & Co., LLC. The conference is being held on September 10-12, 2017 at Lotte New York Palace Hotel in New York City.

Peninsula's Managing Director/CEO Mr Wayne Heili will provide an overview of the Company's business during the live presentation and will be available to participate in one-on-one meetings with investors who are registered to attend the conference.

If you are an institutional investor, and would like to attend the Company's presentation, please click on the following link (www.rodmanevents.com) to register for the Rodman & Renshaw conference. Once your registration is confirmed, you will be prompted to log into the conference website to request a one-on-one meeting with the Company.

The presentation will be webcast live. To access the webcast, please visit www.rodmanevents.com. The webcast will remain available for 90 days following the live presentation.

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is written over a light grey circular stamp.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 8 9380 9920
during normal business hours.