



MARKET RELEASE

29 August 2017

Cooper Energy Limited

TRADING HALT – EXTENSION BY ONE DAY

The securities of Cooper Energy Limited (the “Company”) will remain in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Thursday, 31 August 2017.

Security Code: COE

Adrian Smythe

MANAGER, LISTINGS COMPLIANCE



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29 August 2017

ASX Limited
20 Bridge Street
SYDNEY NSW 2000

By email: tradinghaltssydney@asx.com.au

Dear Sir/Madam

Cooper Energy Limited – Request for trading halt under Listing Rule 17.1

Cooper Energy Limited (ASX: COE) (Cooper Energy) requests a trading halt in its shares from the commencement of trading today, 29 August 2017.

In accordance with Listing Rule 17.1, Cooper Energy provides the following information:

- (a) Cooper Energy is seeking the trading halt pending announcements regarding the declaration of a final investment decision for the Sole gas project and a finance package comprising a bank debt facility and an accelerated non-renounceable pro-rata entitlement offer (**Entitlement Offer**);
- (b) Cooper Energy requests that the trading halt remain in place until the earlier of Cooper Energy releasing an announcement in relation to the completion of the institutional component of the Entitlement Offer and the commencement of trading on Thursday 31 August; and
- (c) Cooper Energy is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information required to be provided to the market or ASX in relation to the trading halt.

If you have any further questions, please do not hesitate to contact me.

Yours sincerely

A handwritten signature in dark ink, appearing to read 'Alison Evans', written in a cursive style.

Alison Evans
Company Secretary
Cooper Energy Limited