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29 August 2017

To Market Announcements Office
ASX Limited
Exchange Centre, 20 Bridge Street
Sydney NSW 2000

Company Secretary
SG Fleet Group Limited
Level 2, 20 Bridge Street
Pymble NSW 2073

By Facsimile: 1300 135 638

By Facsimile: 02 9899 9233

Dear Sir / Madam

SG Fleet Group Limited (ASX: SGF) – Notice of Change of Interests of Substantial Holder

We act for Bluefin Investments Limited ("**Bluefin Investments**").

Attached is a Form 604 Notice of Change of Interests of Substantial Holder in relation to the above company lodged on behalf of Bluefin Investments.

Yours sincerely



Isaac Evans | Senior Associate
King & Wood Mallesons

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isaac.evans@au.kwm.com

This communication and any attachments are confidential and may be privileged.

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme SG FLEET GROUP LIMITEDACN/ARSN 167 554 574**1. Details of substantial holder (1)**Name BLUEFIN INVESTMENTS LIMITED AND SUPER GROUP LIMITEDACN/ARSN (if applicable) N/AThere was a change in the interests of the
substantial holder on25 / 08 / 2017

The previous notice was given to the company on

11 / 05 / 2015

The previous notice was dated

11 / 05 / 2015**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	131,044,373	54.00%	136,699,219	53.98%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
30 November 2015	Bluefin Investments Limited and Super Group Limited	Dilution in voting power due to an increase in the issued capital of SG Fleet Group Limited	N/A	See Annexure A	See Annexure A
12 April 2016 – 26 April 2016	Bluefin Investments Limited and Super Group Limited	On-market acquisitions	See Annexure A	See Annexure A	See Annexure A
4 August 2016	Bluefin Investments Limited and Super Group Limited	Dilution in voting power due to an increase in the issued capital of SG Fleet Group Limited	N/A	See Annexure A	See Annexure A
16 November 2016 – 30 November 2016	Bluefin Investments Limited and Super Group Limited	On-market acquisitions	See Annexure A	See Annexure A	See Annexure A
30 November 2016	Bluefin Investments Limited and Super Group Limited	Dilution in voting power due to an increase in the issued capital of SG Fleet Group Limited	N/A	See Annexure A	See Annexure A
1 December 2016	Bluefin Investments Limited and Super Group Limited	On-market acquisition	See Annexure A	See Annexure A	See Annexure A

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
16 June 2017 to 30 June 2017	Bluefin Investments Limited and Super Group Limited	On-market acquisitions	See Annexure A	See Annexure A	See Annexure A
22 August 2017	Bluefin Investments Limited and Super Group Limited	Dilution in voting power due to an increase in the issued capital of SG Fleet Group Limited	N/A	See Annexure A	See Annexure A
25 August 2017	Bluefin Investments Limited and Super Group Limited	Entry into a relevant agreement to acquire 4,192,802 fully paid ordinary shares (s.608(8) of the Corporations Act) A copy of the relevant agreement is attached as Annexure B	\$16,855,064.04	4,192,802	4,192,802

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Bluefin Investments Limited	Bluefin Investments Limited	Bluefin Investments Limited	Registered Holder (s.608(1) of the Corporations Act)	136,699,219 Fully Paid Ordinary Shares	136,699,219
Super Group Limited	Bluefin Investments Limited	Bluefin Investments Limited	Controls Bluefin Investments Limited (s.608(3) of the Corporations Act)	136,699,219 Fully Paid Ordinary Shares	136,699,219

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Bluefin Investments Limited	3 rd Floor Barkley Wharf, Le Caudan Waterfront, Port Louis, Mauritius
Super Group Limited	27 Impala Road, Chislehurst, Sandton, South Africa 2196

Signature

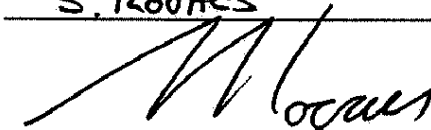
print name

S. Kouacs

capacity

DIRECTOR

sign here



date

25/8/2017

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

SG Fleet Group Limited ACN 167 554 574

This is Annexure A of 1 page/s referred to in Form 604 Notice of change of interests of substantial holder

Signature

print name S. KOVACS capacity DIRECTOR.

sign here  date 28/8/2017.

Changes in relevant interests


Date of change	Consideration given in relation to change (A\$)	Class and number of securities affected (Fully Paid Ordinary Shares)	Person's votes affected
30 November 2015	N/A (Dilution in voting power due to an increase in the issued capital of SG Fleet Group Limited)	131,044,373	131,044,373
12 April 2016	\$416,732.72	121,688	121,688
18 April 2016	\$27,520.00	8,000	8,000
19 April 2016	\$153,523.76	44,629	44,629
20 April 2016	\$432,349.52	125,683	125,683
26 April 2016	\$1,294.98	382	382
4 August 2016	N/A (Dilution in voting power due to an increase in the issued capital of SG Fleet Group Limited)	131,344,755	131,344,755
16 November 2016	\$15,194.11	4,479	4,479
17 November 2016	\$107,246.25	31,651	31,651
18 November 2016	\$593,879.95	171,890	171,890
21 November 2016	\$318,453.16	91,980	91,980
23 November 2016	\$976,170.00	300,000	300,000
30 November 2016	\$790,299.39	245,954	245,954
30 November 2016	N/A (Dilution in voting power due to an increase in the issued capital of SG Fleet Group Limited)	132,190,709	132,190,709
1 December 2016	\$327,000.00	100,000	100,000
16 June 2017	\$2,236.44	630	630
20 June 2017	\$430,152.83	120,860	120,860
21 June 2017	\$28,595.25	8,055	8,055
22 June 2017	\$5,246.90	1,478	1,478
23 June 2017	\$7,180.00	2,000	2,000
30 June 2017	\$311,515.74	82,685	82,685
22 August 2017	N/A (Dilution in voting power due to an increase in the issued capital of SG Fleet Group Limited)	132,506,417	132,506,417
25 August 2017	\$16,855,064.04	4,192,802	4,192,802

Annexure B

SG Fleet Group Limited ACN 167 554 574

This is Annexure B of 15 page/s referred to in Form 604 Notice of change of interests of substantial holder

Signature

print name S. KOVACS capacity DIRECTOR
sign here  date 28/8/2017

Relevant Agreement

Share Sale Deed

SG Fleet Group Limited

The parties referred to in Schedule 1 (**Sellers**)

Bluefin Investments Limited (**Buyer**)

Level 9
135 King Street
Sydney NSW 2000

Tel: (02) 8257 3444
Fax: (02) 8257 3495

www.lewiskingblumberg.com.au

 lewis king blumberg



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Details

Date 25 August 2017

Parties

Name The parties listed in column 1 of Schedule 1

Description **Sellers**

Address As set out in column 2 of Schedule 1

Name Bluefin Investments Limited, incorporated in Mauritius

Description **Buyer**

Address **Address:** 3rd Floor, Barkley Wharf, Le Caudan, Waterfront Port Louis
Mauritius

Attention: Samer Kovacs

E-mail: samer.kovacs@supergrp.com

Background

- A. The Sellers own the Sale Shares.
- B. The Sellers have agreed to sell and the Buyer has agreed to buy the Sales Shares on the terms and conditions of this deed.

Terms

1. Defined Terms and Interpretation

1.1 Definitions

In this deed:

Business Day means any day other than a Saturday, Sunday, public holiday or bank holiday in the State of New South Wales.

Company means SG Fleet Group Limited ABN 40 167 554 574.

Completion means completion of the sale and purchase of the Sale Shares in accordance with clause 3.

Completion Date means 28 August 2017, or such other date as agreed between the parties.

Computershare means Computershare Investor Services Pty Limited, Level 4, 60 Carrington Street, Sydney NSW 2000.

Encumbrance means an interest or power:

- (a) reserved in or over an interest in any asset including, but not limited to, any retention of title; or
- (b) created or otherwise arising in or over any interest in any asset under a security agreement, bill of sale, mortgage, charge, lien, pledge, assignment by way of security, preferential right, claim, covenant, profit à prendre, easement, trust or power,

by way of, or having similar commercial effect to, security for the payment of a debt or any other monetary obligation or the performance of any other obligation and includes, but is not limited to:

- (c) any holding lock (as that term is defined in the Settlement Operating Rules issued by ASX Settlement Pty Ltd ABN 49 008 504 532) or similar restriction on the transfer of securities;
- (d) any agreement to grant or create any of the above; and
- (e) any "security interest" as defined in sections 12(1) or (2) of the *Personal Property Securities Act 2009 (Cth)*.

Lewis King Blumberg means Lewis King Blumberg, Level 9, 135 King Street, Sydney NSW 2000.

Purchase Price means the amount payable by the Buyer to each of the Sellers for their Sale Shares, and as set out in column 4 of Schedule 1.

Sale Shares means those fully paid ordinary shares in the Company to be purchased by the Buyer from each of the Sellers, and as set out in column 3 of Schedule 1.

Share Transfer Form means the share transfer form to be completed by each Seller in respect of its Sale Shares, in the form of Annexure A

1.2 Interpretation

In this deed:

- (a) Headings and bold type are for convenience only and do not affect the interpretation of this deed.
- (b) The singular includes the plural and the plural includes the singular.
- (c) Words of any gender include all genders.
- (d) Other parts of speech and grammatical forms of a word or phrase defined in this deed have a corresponding meaning.
- (e) An expression importing a person includes any company, partnership, joint venture, association, corporation or other body corporate and any government agency as well as an individual.
- (f) A reference to a clause, party, schedule, attachment or exhibit is a reference to a clause of, and a party, schedule, attachment or exhibit to, this deed.
- (g) A reference to any legislation includes all delegated legislation made under it and amendments, consolidations, replacements or re-enactments of any of them.
- (h) If a period of time is specified and dates from a given day or the day of an act or event, it is to be calculated exclusive of that day.
- (i) A reference to a day is to be interpreted as the period of time commencing at midnight and ending 24 hours later.
- (j) If an act prescribed under this deed to be done by a party on or by a given day is done after 5.00pm on that day, it is taken to be done on the next day.
- (k) A reference to time is a reference to Sydney time.
- (l) A reference to any thing (including, any amount) is a reference to the whole and each part of it and a reference to a group of persons is a reference to any one or more of them.

- (m) A reference to \$ is to Australian currency unless denominated otherwise.

1.3 Multiple Sellers

If the Seller comprises more than 1 person, then:

- (a) **(references to the Sellers and the Sale Shares)** references to the Sellers mean each of those persons and references to the Sale Shares means, in relation to each Seller, the shares in the Company as set out in column 3 of Schedule 1;
- (b) **(simultaneous completion)** the Buyer is not obliged to proceed to Completion unless each Seller completes simultaneously; and
- (c) **(liability)** the liability of each Seller under this deed is individual in the proportions to which each Seller's Sale Shares bear to all Sale Shares.

2. Sale and Purchase

2.1 Sale Shares

Each of the Sellers agrees to sell, and the Buyer agrees to buy, the Sale Shares for the Purchase Price free and clear of all Encumbrances, at and with effect from the Completion Date.

2.2 Title and risk

Title to and risk in the Sale Shares passes from the Sellers to the Buyer on the Completion Date.

3. Completion

- (a) On the Completion Date:

- (1) each of the Sellers must give to Lewis King Blumberg a duly completed Share Transfer Form, executed by or on behalf of the Seller, together with the documentation referred to in section C of that Share Transfer Form; and
- (2) the Buyer must:
- (A) give to Lewis King Blumberg the Share Transfer Forms that have been signed by each of the Sellers, executed by or on behalf of the Buyer, together with all or any documentation required to be provided by the Buyer in that Share Transfer Form; and
- (B) pay the Purchase Price, together with its portion of any fees and costs payable to Computershare in accordance with clause 7(b), into the trust account of Computershare, the details of which are as follows:

Account Name: [REDACTED]

BSB: [REDACTED]

Account Number: [REDACTED]

- (b) The Sellers will procure that:

- (1) Lewis King Blumberg delivers to Computershare the Share Transfer Forms and other documents referred to in clause 3(a)(1) and clause 3(a)(2)(A) that have been received by it, by not later than the first Business Day following the Completion Date; and

[Handwritten Signature]

- (2) Computershare delivers to the parties a holding statement in respect of their Shares within 3 Business Days after Completion.
- (c) By its signature to this deed:
 - (1) the Buyer and the Sellers authorise and instruct Computershare to deduct from its trust account at Completion, their respective portions of any fees and costs payable to Computershare in accordance with clause 7(b); and
 - (2) the Buyer authorises and instructs Computershare to pay into the account of each Seller as set out in column 4 of Schedule 1, from the proceeds of the Purchase Price paid by the Buyer into its trust account in accordance with clause 3(a)(2), the Purchase Price payable for the Sale Shares owned by that Seller (less any amounts deducted by Computershare in accordance with clause 3(c)(1) on account of that Seller) immediately after it has received from each Seller:
 - (A) a duly completed Share Transfer Form for the transfer of its Sale Shares to the Buyer, executed by or on behalf of the Seller; and
 - (B) all other documents required by Computershare to complete the transfer of the Sale Shares from the Sellers to the Buyer.

4. Warranties

Each Seller represents and warrants to the Buyer that, as at the date of this deed and as at Completion:

- (a) this deed, when executed by the Sellers, constitutes binding obligations of the Sellers in accordance with its terms;
- (b) each Seller is (or will, immediately prior to Completion, be) the registered holder and beneficial owner of the Sale Shares as set out in column 3 of Schedule 1;
- (c) the Sale Shares are (or will be) free from all Encumbrances;
- (d) no person other than the Buyer (in accordance with the terms of this deed) has, or will have, any right (including, without any limitation, any option or right of first refusal) to acquire any of the Sale Shares; and
- (e) it is lawfully able to transfer the Sale Shares to the Buyer without disclosure, only with respect to that Seller and the Sale Shares owned by that Seller.

5. Sellers as Trustees

5.1 Application of this clause

This clause applies to any Seller that is acting as a trustee of a trust (a **Trustee Seller**).

5.2 Trustee acknowledgement

Each Trustee Seller acknowledges that it enters into this deed in its capacity as trustee of the trust.

5.3 Enforcement against a Trustee Seller

- (a) Where a Trustee Seller acts in its capacity as a trustee of the relevant trust, the liability of the Trustee Seller under this deed in respect of that capacity is limited to and can be enforced against the Trustee Seller only to the extent to which it can be satisfied out of the assets of the trust out of which the Trustee Seller is indemnified.

- (b) Subject to clause 5.3(c), the limitation in clause 5.3(a) applies despite any other provisions in this deed in respect of each Trustee Seller in its capacity as a trustee.
- (c) None of the limitations on the liability of any Trustee Seller in this deed, including in clauses 5.3(a) and 5.3(b), apply to any claim against any Trustee Seller to the extent that the liability of the Trustee Seller, in respect of that claim arises from fraud, wilful misconduct, dishonesty or deliberate non-disclosure.

5.4 Trustee representations and warranties

Each Trustee Seller represents and warrants to the Buyer, that, in relation to the trust of which it is a trustee:

- (a) it is the only trustee of the trust and no action has been taken or is proposed to remove it as trustee of the trust;
- (b) it has the power under the terms of the trust to enter into and comply with its obligations under this deed including the power to sell its Sale Shares;
- (c) it has a right to be fully indemnified out of the trust assets in respect of obligations incurred by it under this deed and the assets of the trust are sufficient to satisfy that right of indemnity and all other obligations in respect of which the Trustee Seller has a right to be indemnified out of the trust assets;
- (d) it is not, and has never been, in default under the terms of the trust; and
- (e) no action has been taken or proposed to terminate the trust.

6. Notices

6.1 Service of notices

A notice, demand, consent, approval or communication under this deed (**Notice**) must be:

- (a) in writing, in English and signed by a person duly authorised by the sender; and
- (b) hand delivered or sent by prepaid post or email to the recipient's address for Notices specified in column 2 of Schedule 1 to this deed (or, in the case of the Buyer, to the address for Notices specified in the details), as varied by any Notice given by the recipient to the sender.

6.2 Effective on receipt

A Notice given in accordance with clause 6.1 takes effect when taken to be received (or at a later time specified in it), and is taken to be received:

- (a) if hand delivered, on delivery;
- (b) if sent by prepaid post, the second Business Day after the date of posting (or the seventh Business Day after the date of posting if posted to or from a place outside Australia); and
- (c) if sent by email, when sent by the sender unless the sender receives a delivery failure notification indicating that the email has not been delivered to the addressee,

but if the delivery, receipt or transmission is not on a Business Day or is after 5.00pm on a Business Day, the Notice is taken to be received at 9.00am on the next Business Day.

7. Costs and expenses

- (a) Subject to clause 7(b), each party must pay its own costs and expenses in respect of the negotiation, preparation, execution, delivery and registration of this agreement and any other agreement or document entered into or signed under this deed.
- (b) Any fees and costs payable to Computershare in respect of this deed or the transactions contemplated by it shall be borne equally by the Buyer and the Sellers. For the avoidance of doubt, it is intended that any fees and costs associated with the transfer of the Sale Shares from each Seller to the Buyer will be borne equally by that Seller and the Buyer.

8. GST

8.1 Definitions

For the purposes of this clause 8, **GST Act** means the *A New Tax System (Good and Services Tax) Act 1999 (Cth)* and words and phrases which have a defined meaning in the **GST Act** have the same meaning when used in this clause 8.

8.2 GST exclusive

Except under this clause 8, the consideration for a supply made under or in connection with this deed does not include GST.

8.3 Taxable supply

If a supply made under or in connection with this deed is a taxable supply, then at or before the time any part of the consideration for the supply is payable:

- (a) the recipient must pay the supplier an amount equal to the total GST for the supply, in addition to and in the same manner as the consideration otherwise payable under this deed for that supply; and
- (b) the supplier must give the recipient a tax invoice for the supply.

8.4 Reimbursement or indemnity

If either party has the right under this deed to be reimbursed or indemnified by another party for a cost incurred in connection with this document, that reimbursement or indemnity excludes any GST component of that cost for which an input tax credit may be claimed by the party being reimbursed or indemnified, or by its representative member or other similar person entitled to the input tax credit (if any).

8.5 Warranty that tax invoice is issued regarding taxable supply

Where a tax invoice is given by the supplier, the supplier warrants that the supply to which the tax invoice relates is a taxable supply and that it will remit the GST (as stated on the tax invoice) to the Australian Taxation Office.

8.6 Progressive or periodic supplies

Where a supply made under or in connection with this document is a progressive or periodic supply, clause 8.3 applies to each component of the progressive or periodic supply as if it were a separate supply.

9. Announcements and confidentiality

9.1 Deed to remain confidential

Subject to clause 9.2, the parties must keep confidential the existence and terms of this deed and their negotiations.

9.2 No announcement to be made

No public announcement or communication relating to the existence and terms of this deed or the negotiations of the parties may be made or authorised by a party unless:

- (a) each party gives its written approval;
- (b) the disclosure is to the disclosing party's employees, consultants, professional advisors, bankers, financial advisors and financiers or to a person whose consent is required under this deed, or for a transaction contemplated by it; or
- (c) the disclosure is made to comply with any applicable law or the requirements of any regulatory body (including any relevant securities exchange).

10. General

10.1 Governing law and jurisdiction

- (a) This deed is governed by the law in force in New South Wales.
- (b) Each party irrevocably submits to the non-exclusive jurisdiction of courts exercising jurisdiction in New South Wales and courts of appeal from them in respect of any proceedings arising out of or in connection with this agreement. Each party irrevocably waives any objection to the venue of any legal process in these courts on the basis that the process has been brought in an inconvenient forum.

10.2 Default interest

- (a) If a party fails to pay any amount payable under this deed on the due date for payment, that party must pay interest on the amount unpaid at the rate of 5% per annum calculated daily and compounding weekly.
- (b) The interest payable under clause 10.2(a) accrues from day to day from and including the due date for payment up to the actual date of payment, before and, as an additional and independent obligation, after any judgment or other thing into which the liability to pay the amount becomes merged.

10.3 Further action to be taken at each party's own expense

Each party must, at its own expense, do all things and execute all documents necessary to give full effect to this deed and the transactions contemplated by it.

10.4 Waiver

- (a) No party to this deed may rely on the words or conduct of any other party as a waiver of any right unless the waiver is in writing and signed by the party or parties granting the waiver.
- (b) In this clause 10.4:
 - (1) **conduct** includes delay in the exercise of a right;
 - (2) **right** means any right arising under or in connection with this deed and includes the right to rely on this clause; and

- (3) **waiver** includes an election between rights and remedies, and conduct which might otherwise give rise to an estoppel.

10.5 Variation

A variation of any term of this deed must be in writing and signed by the parties.

10.6 Assignment

Rights arising out of or under this deed are not assignable by a party without the prior written consent of the other parties.

10.7 Counterparts

This deed may be executed in any number of counterparts. Each counterpart constitutes an original of this deed, all of which together constitute one instrument. A party who has executed a counterpart of this deed may exchange it with another party by emailing a pdf (portable document format) copy of the executed counterpart to that other party, and if requested by that other party, will promptly deliver the original by hand or post. Failure to make that delivery will not affect the validity of this deed.

10.8 Invalidity and enforceability

- (a) If any provision of this deed is invalid under the law of any jurisdiction the provision is enforceable in that jurisdiction to the extent that it is not invalid, whether it is in severable terms or not.
- (b) Clause 10.8(a) does not apply where enforcement of the provision of this deed in accordance with clause 10.8(a) would materially affect the nature or effect of the parties' obligations under this deed.

10.9 Entire Agreement

This deed states all the express terms of the agreement between the parties in respect of its subject matter. It supersedes all prior discussions, negotiations, understandings and agreements in respect of its subject matter.

MA
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Schedule 1 Vendors

Name	SRN	Contact details	Sale Shares	Purchase Price	Account details
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Share Sale Deed

Name	SRN	Contact details	Sale Shares	Purchase Price	Account details
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

W

M

Share Sale Deed

Signing page

EXECUTED as a deed.

Signed sealed and delivered by [redacted]
[redacted] in the presence of

Signature of witness _____

Name of witness (print) _____

Executed by [redacted]
[redacted] in accordance with
Section 127 of the *Corporations Act 2001*

Signature of director _____

Signature of director/company secretary
(Please delete as applicable)

Name of director (print) _____

Name of director/company secretary (print) _____

Executed by [redacted]
[redacted] in accordance with
Section 127 of the *Corporations Act 2001*

Signature of director _____

Signature of director/company secretary
(Please delete as applicable)

Name of director (print) _____

Name of director/company secretary (print) _____

Signed sealed and delivered by [redacted]
[redacted] in the presence of

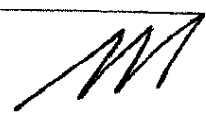
Signature of witness _____

Name of witness (print) _____

Signed sealed and delivered by [redacted]
[redacted] in the presence of

Signature of witness _____

Name of witness (print) _____



Signed sealed and delivered by [redacted]
[redacted] in the presence of

Signature of witness

[redacted]

Name of witness (print)

Executed by [redacted]
[redacted] in accordance with Section 127 of the
Corporations Act 2001

Signature of director

Signature of director/company secretary
(Please delete as applicable)

Name of director (print)

Name of director/company secretary (print)

Signed sealed and delivered by [redacted]
[redacted] in the presence of

Signature of witness

[redacted]

Name of witness (print)

Signed sealed and delivered by [redacted]
[redacted] in the presence of

Signature of witness

[redacted]

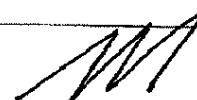
Name of witness (print)

Signed sealed and delivered by [redacted]
[redacted] in the presence of

Signature of witness

[redacted]

Name of witness (print)



Executed by Bluefin Investments Limited
by its duly authorised officer in the presence
of

Signature of witness

SASID GHOURUN
Name of witness (print)

Signature of authorised officer

SAMER KOVACS
Name of authorised officer (print)