



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

FRIDAY, 1 SEPTEMBER 2017

UNCONDITIONAL SETTLEMENT – CONFIDENTIAL HONG KONG CASE

Summary

- **IMF announces that the settlement of a confidential case it has funded in Hong Kong has now become unconditional**

Confidential Settlement - Hong Kong Case

Global litigation funder, IMF Bentham Limited (**IMF**) refers to its announcement of 3 July 2017 relating to the conditional settlement of a confidential case it has funded in Hong Kong. The required approvals have now been obtained and so IMF is pleased to announce that the settlement is now unconditional.

IMF has generated revenue of \$31.2 million and profit after capitalised overheads (but before tax) of \$21.9 million in relation to this matter, which was recognised and included in IMF's FY17 results.

IMF background

IMF is one of the leading global litigation funders, headquartered in Australia and with offices in the US, Singapore and Canada. IMF has built its reputation as a trusted provider of innovative litigation funding solutions and has established an increasingly diverse portfolio of litigation funding assets.

IMF has been a leading pioneer of litigation funding in Australia since 2001, playing a significant role in the initial steps towards a globalised industry via its international expansion in the US, Canada and Singapore. IMF has a highly-experienced litigation funding team overseeing its investments, delivering, as at 30 June 2017, a 91% success rate across 162 completed cases.

Jeremy Sambrook
Company Secretary

Media/Further information:

John Gardner
Citadel-MAGNUS **+61 413 355 997**

IMF#3109987_3

IMF Bentham Limited
ABN 45 067 298 088
GPO Box 5457
Sydney NSW 2001

Freecall 1800 016 464