



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

FRIDAY, 1 SEPTEMBER 2017

SETTLEMENT – CONFIDENTIAL HONG KONG CASE

Summary

- **IMF announces the settlement of a confidential case it has funded in Hong Kong**
- **The settlement of this case represents the third successfully completed investment by IMF in Hong Kong, demonstrating the continuing diversification of IMF's case revenue**
- **IMF has now completed three cases in FY18**

Settlement – Hong Kong Case

Global litigation funder, IMF Bentham Limited (**IMF**) announces the confidential settlement of a case it has funded in Hong Kong.

The settlement sum is confidential.

Based on current exchange rates, IMF currently expects to recognise revenue of approximately A\$17.2 million from this investment and profit after capitalised overheads (but before tax) of approximately A\$1 million in the current financial year.

Whilst the return on invested capital is below IMF's long term average, the outcome reflects a cost benefit analysis of reaching a resolution at this stage of the litigation.

IMF background

IMF is one of the leading global litigation funders, headquartered in Australia and with offices in the US, Singapore and Canada. IMF has built its reputation as a trusted provider of innovative litigation funding solutions and has established an increasingly diverse portfolio of litigation funding assets.

IMF has been a leading pioneer of litigation funding in Australia since 2001, playing a significant role in the initial steps towards a globalised industry via its international expansion in the US, Canada and

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Singapore. IMF has a highly-experienced litigation funding team overseeing its investments, delivering, as at 30 June 2017, a 91% success rate across 162 completed cases.

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