

Big River Industries Limited (ACN 609 901 377)

ASX RELEASE

04 September 2017

NOTIFICATION OF RELEASE OF RESTRICTED SHARES FROM ESCROW

Big River Industries Limited (ASX: BRI) (Company) advises that as outlined in its Prospectus dated 03 April 2017 (**Prospectus**), certain BRI shares are subject to voluntary escrow. As described in the Prospectus, there are 36,000,001 BRI shares due for release on 30 June 2018. However, 25% of these shares are eligible for release prior to the expiry of the escrow period if the following conditions are met.

If:

- (I) the Company's audited financial results for the year ended 30 June 2017 are released to the market; and
- (II) the volume-weighted average price in any 15 trading days from and including the day of the release of those financial results exceeds \$1.46 by more than 10%,

then 25% of these 36,000,001 shares may be released from escrow on the first business day after the date on which the conditions above have both been satisfied.

The Company released its financial results for the year ended 30 June 2017 on Tuesday 29 August 2017. As at 01 September 2017, the Company's share price is \$1.97. If the release condition described above is satisfied, then in accordance with Listing Rule 3.10A, the Company advises that 9,000,000 fully paid ordinary shares currently held under voluntary escrow will be released upon market open on Tuesday 19 September 2017, or at such later date after which the condition has been satisfied.

Please contact for more information:

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