

ASX Announcement

4 September 2017

LiveTiles raises \$1 million through SPP and additional placement

- Strongly supported Share Purchase Plan (**SPP**) raises \$940,752
- Additional placement on same terms as the SPP takes the total amount raised to \$1 million (which is the maximum intended raise under the SPP)
- The successful SPP brings the total amount raised by LiveTiles since 2 August 2017 to \$12 million

LiveTiles Limited (ASX:LVT) ('LiveTiles' or 'the Company') is pleased to advise that it has raised \$1 million from eligible existing shareholders under the SPP and an additional top-up placement (on the same terms as the SPP) to a sophisticated investor.

Strong support from existing shareholders resulted in applications for \$940,572 being received by the Company. This will result in the issue and allotment of 5,226,400 shares at an issue price of \$0.18 per share.

In addition, the Company has completed a further top-up placement of \$59,248 to increase the amount raised to \$1 million, which was the maximum amount the Company sought to raise under the SPP. This will result in the issue and allotment of an additional 329,155 shares at an issue price of \$0.18 per share.

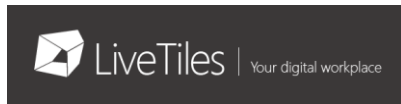
The SPP was conducted as part of a wider capital raising announced by the Company on 2 August 2017. In that announcement, the Company noted that \$11 million had been raised from sophisticated and professional investors (of which \$0.4 million requires shareholder approval, which will be sought at an upcoming general meeting). The successful SPP brings the total amount raised by LiveTiles since 2 August 2017 to \$12 million (before costs).

The funds raised will be used to expand the Company's sales reach, and drive global customer and revenue growth, as LiveTiles further invests in its sales, marketing and customer success teams.

For further information, please contact:

Matt Brown, Chief Financial Officer
+61 (0)417 201 246
matt.brown@livetiles.nyc

Media Enquiries
Alex Liddington-Cox
Media & Capital Partners
+61 (0)474 701 469
alex.liddingtoncox@mcpartners.com.au

**About LiveTiles:**

LiveTiles is a global software company headquartered in New York, with offices in Sydney, Hobart, London, Seattle, Tri-Cities (Washington State) and Minneapolis. LiveTiles offers digital workplace software for the commercial, government and education markets, and is an award-winning Microsoft Partner. LiveTiles' products comprise LiveTiles SharePoint, LiveTiles Cloud, LiveTiles for SAP Software, LiveTiles MX and LiveTiles Mosaic. LiveTiles' customers represent a diverse range of sectors and are spread throughout the United States, United Kingdom, Europe, the Middle East and Asia-Pacific.