

4 SEPTEMBER 2017

### SECURITY PURCHASE PLAN

Arena REIT advises that it has accepted \$10 million in new equity through the Security Purchase Plan (SPP) which closed on 28 August 2017. A total of 4,925,032 new securities will be issued at a price of \$2.03, which is the same price as securities issued under the institutional placement completed in July 2017.

The SPP was oversubscribed and a scale back was undertaken in accordance with the terms and conditions set out in the SPP Booklet released to the ASX on 7 August 2017. Applicants will receive 55.2% of the securities for which they applied.

New securities will be issued and allotted on 5 September 2017 and are expected to trade from 6 September 2017.

– ENDS –

#### For further information, please contact:

Bryce Mitchelson  
Managing Director  
+61 3 9093 9000

[bryce.mitchelson@arena.com.au](mailto:bryce.mitchelson@arena.com.au)

Susie McPherson  
Head of Investor Relations and Marketing  
+61 3 9093 9000

[susie.mcpherson@arena.com.au](mailto:susie.mcpherson@arena.com.au)

#### About Arena REIT

Arena REIT is an ASX300 listed property group that owns, manages and develops specialised real estate assets across Australia. Our current portfolio of social infrastructure assets is leased to a diversified tenant base in the growing early learning and healthcare sectors. To find out more, please visit [www.arena.com.au](http://www.arena.com.au)

Arena REIT Limited (ACN 602 365 186)

Arena REIT Management Limited (ACN 600 069 761 AFSL No. 465754) as responsible entity of Arena REIT No. 1 (ARSN 106 891 641) and Arena REIT No. 2 (ARSN 101 067 878)

Level 5, 41 Exhibition Street  
Melbourne VIC 3000  
[www.arena.com.au](http://www.arena.com.au)

Locked Bag 32002 Collins Street East  
Melbourne VIC 8003  
[info@arena.com.au](mailto:info@arena.com.au)

T +61 3 9093 9000  
Freecall 1800 008 494  
F +61 3 9093 9093

