

MARKET RELEASE

8 September 2017

BWX Limited

TRADING HALT

The securities of BWX Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 12 September 2017 or when the announcement is released to the market.

Security Code: BWX

Kobe Li

SENIOR ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



8 September 2017

Attention: Mr Kobe Li

ASX Limited Level 4, Rialto North Tower 525 Collins Street MELBOURNE VIC 3000

Dear Mr Li

TRADING HALT

In accordance with Listing Rule 17.1, the Company requests an immediate trading halt in respect of its securities.

The trading halt is requested pending an announcement concerning an acquisition and associated capital raising.

The Company requests that the trading halt remains in place until the earlier of the commencement of trading on Tuesday 12 September 2017, or such time as the Company is able to make an announcement regarding the completion of the capital raising.

The Company is not aware of any reason why the halt should not be granted.

Yours faithfully

Aaron Finlay Finance Director