

15 September 2017

ASX Market Announcements
ASX Limited
Level 4, Rialto Tower
525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

BWX Limited ACN 163 488 631 (**Company**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company states as follows:

- (a) on 15 September 2017, the Company issued 3,177,571 fully paid ordinary shares in the capital of the Company (**Placement Shares**) to investors who participated in the placement announced on 11 September 2017;
- (b) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act as it applies to the Company; and
- (d) as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours sincerely



Aaron Finlay
Finance Director and Company Secretary
BWXLimited