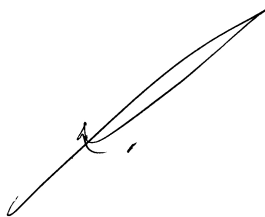


20 September 2017

Voluntary suspension request

Veriluma Limited (ASX: VRI) requests that ASX grant a suspension of VRI's securities from quotation pending announcement of the matters referred to in VRI's trading halt request made 18 September 2017 and a determination by ASX on the application of listing rules 11.1.2 and 11.1.3 to the transaction.

VRI is not aware of any reason why its securities should not be suspended.

A handwritten signature in black ink, appearing to read 'Rick Anstey', is written over a diagonal line.

Rick Anstey
Chairman