

22 September 2017

Cleansing Notice for shares issued to Underwriter under Dividend Reinvestment Plan

This notice is given by Auswide Bank Ltd (ASX: ABA) ("**Auswide Bank**") under section 708A(5)(e) of the *Corporations Act 2001* ("**Corporations Act**").

As announced on 18 August 2017, Auswide Bank appointed Baillieu Holst as underwriter ("**Underwriter**") of Auswide Bank's dividend reinvestment plan in respect of the final dividend for the half-year ended 30 June 2017. Auswide Bank has today issued 965,808 fully paid ordinary shares ("**Shortfall Shares**") at an issue price of \$4.999 per share ("**Issue Price**") to the Underwriter.

Auswide Bank has issued the Shortfall Shares without disclosure under section 708A(5) of the Corporations Act.

For the purposes of section 708A(6) of the Corporations Act, Auswide Bank confirms that:

- 1 the Shortfall Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2 this notice is being given in accordance with section 708A(5)(e) of the Corporations Act;
- 3 as at the date of this notice, Auswide Bank has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Auswide Bank; and
 - (b) section 674 of the Corporations Act; and
- 4 as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by Auswide Bank.

For more information, please contact:



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About Auswide Bank Ltd

www.auswidebank.com.au

Auswide Bank Ltd (ASX: ABA) offers personal and business banking products & services across Australia directly or in partnership with leading service providers via an omni-channel distribution strategy including branches, strategic relationships and online & digital channels.

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