



MARKET RELEASE

26 September 2017

Sayona Mining Limited

TRADING HALT

The securities of Sayona Mining Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Thursday, 28 September 2017 or when the announcement is released to market.

Security Code: SYA

Belinda Chiu

SENIOR ADVISER, LISTINGS COMPLIANCE

26 September 2017

Belinda Chiu
Senior Advisor – Listings Compliance
ASX Compliance Pty Ltd
Level 6, 20 Bridge Street
Sydney NSW 2000

By email: Belinda.Chiu@asx.com.au

CC: tradinghaltssydney@asx.com.au

Dear Belinda,

RE: REQUEST FOR TRADING HALT

Sayona Mining Limited (SYA) requests an immediate Trading Halt on its securities pursuant to ASX Listing Rule 17.1 pending the release of an announcement regarding a capital raising by the Company.

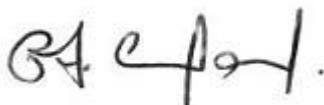
SYA requests that the Trading Halt remain in place until such time as it makes an announcement to the market regarding the capital raising, but in any event not beyond the commencement of normal trading on 28 September 2017.

SYA is not aware of any reason why the Trading Halt should not be granted.

Should you have any queries please contact us.

Yours sincerely,

Sayona Mining Limited



Paul Crawford

Company Secretary