

360 Capital

G r o u p  


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26 September 2017

Manager, Listings Compliance  
ASX Compliance  
20 Bridge Street  
Sydney NSW 2000

Dear Ms Wong,

**NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER**

In accordance with section 671B(1)(c) of the *Corporations Act 2001 (Cth)*, attached is Form 604 Notice of change of interests of substantial holder, (**Form**), relating to the interest 360 Capital FM Limited (ACN 090 664 396) as trustee for 360 Capital Diversified Property Fund, and its related bodies corporate, (**360 Capital**), have in stapled securities Asia Pacific Data Centre Holdings Limited (ACN 159 621 735) and Asia Pacific Data Centre Trust (ARSN 161 049 556), (**AJD**).

The Form has been provided in relation to 360 Capital's takeover bid to acquire all the ordinary, full paid, stapled securities in AJD, that it does not already own at \$1.95 per stapled security.

At the time of 360 Capital's service of the Bidder's Statement on AJD, its interest had not changed from that disclosed in the Form.

Yours sincerely,



Glenn Butterworth  
Chief Financial Officer  
360 Capital Group



**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	n/a

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
See Annexure A	See Annexure A

**Signature**

print name Jennifer Vercoe

capacity Secretary

sign here



date 26/09/2017

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A referred to in the Form 604 Notice of Change of Interests of Substantial Holder signed by me.

Signed by:



Jennifer Vercoe  
Company Secretary

Date 26 September 2017

## ASIA PACIFIC DATA CENTRE GROUP (ASX:AJD)

### Paragraph 4 - Present relevant interests

Holder of Relevant Interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and Number of Securities (Units)	Persons Vote Affected (%) (NOT cumulative)
360 Capital FM Limited as trustee for 360 Capital Diversified Property Fund	360 Capital FM Limited as trustee for 360 Capital Diversified Property Fund	360 Capital FM Limited as trustee for 360 Capital Diversified Property Fund	Relevant interest in securities under s608(1)(a) of the Corporations Act 2001 (Cth) being relevant interest arising from being the holder of securities	22,980,000 securities	19.98%

### Paragraph 6 - Addresses

The address of persons named in the Form 604 is as follows:

Name	Address
360 Capital FM Limited	Level 8, 56 Pitt Street Sydney NSW 2000