



MARKET RELEASE

28 September 2017

Beach Energy Limited

TRADING HALT

The securities of Beach Energy Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 2 October 2017 or when the announcement is released to the market.

Security Code: BPT

Adrian Smythe

MANAGER, LISTINGS COMPLIANCE



Beach Energy Limited
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28 September 2017

Rupa Kapadia
Adviser Listings Compliance (Sydney)
ASX Compliance Pty Ltd
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Ms Kapadia

Trading Halt Request

Beach Energy Limited (ACN 007 617 969) (**Beach**) requests that a trading halt for its ordinary shares (ASX Code: BPT) under Listing Rule 17.1 prior to the commencement of trading today.

Beach provides the following information for the purpose of ASX Listing Rule 17.1:

- (a) Beach requests the trading halt as it believes it will shortly have an announcement to make in relation to a material acquisition and an equity capital raising. The raising comprises an accelerated non-renounceable pro-rata entitlement offer of fully paid ordinary shares in Beach (**Entitlement Offer**).
- (b) Beach requests that the trading halt remains in place until the earlier of Beach making an announcement to the market about completion of the institutional component of the Entitlement Offer, and the commencement of trading on Monday, 2 October 2017.
- (c) Beach is not aware of any reason why the trading halt should not be granted.
- (d) Beach is not aware of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely

A handwritten signature in black ink, appearing to read "Cathy Oster".

Cathy Oster
Company Secretary