



Dear Shareholder,

## Resolute has approved the payment of a 2.0c per share dividend for FY17

The dividend payment will total A\$14.7 million which equates to 2.7% of Resolute's FY17 gold sales revenue of A\$541 million, consistent with Resolute's policy to pay a minimum dividend of 2% of gold sales.

Resolute continues to deliver outstanding financial and operating performance. As a result, we currently enjoy the strongest balance sheet position in the Company's long history, and we are ideally positioned to fund our exciting growth ambitions.

**As you held 5,000 or more Resolute shares on the Record Date you can elect to receive your Resolute dividend payment in gold by completing the enclosed form. To receive your dividend payment in gold you will first be required to open a Perth Mint Depository Online Account at [www.perthmint.com.au/storage/resolute](http://www.perthmint.com.au/storage/resolute)**

By opening a Perth Mint Depository Online Account you will be able to securely hold and trade gold bullion investments, add to your gold balances, and trade in gold and other precious metals online, 24 hours a day. You will also be able to sell all or part of your gold balance and have the proceeds deposited into your bank account, and at any time elect to convert from unallocated to allocated gold and take physical delivery of all or part of your gold account balance.

Please note that you can make an election to receive this and future dividends wholly or partially in gold as long as the gold component is for a minimum of 5,000 shares. If you wish to take only part of your dividend in the form of gold, you will need to state the number of shares that will participate in the gold dividend. This election will remain in place for future dividends and can be changed at any time by notifying the Share Registry. If no election is made or if you hold less than 5,000 shares, you will receive your Resolute dividend as a cash payment into your nominated bank account. Please provide your Australian bank account details, tax file number and email address to Resolute's share registry, Computershare Investor Services Pty Ltd. This can be done online via their website at [www.investorcentre.com/au](http://www.investorcentre.com/au)

**We look forward to delivering consistent dividend returns and long-term value to you as a shareholder as we continue to mine gold and create value.**

John Welborn  
Managing Director & CEO

 **THE PERTH MINT**  
AUSTRALIA

Photo credit The Perth Mint



**Resolute**

**ASX:RSG | [www.rml.com.au](http://www.rml.com.au)**

# To turn your Resolute dividends into **GOLD**

If you wish to receive your dividend in gold, please:

1. Tick the box in "Section A - PAYMENT IN GOLD" in the accompanying Resolute Dividend Election Form and complete the details of your Perth Mint Depository Online Account. If you do not already hold an account with The Perth Mint, you can open a Resolute Perth Mint Depository Online Account at [www.perthmint.com.au/storage/resolute](http://www.perthmint.com.au/storage/resolute)
2. If you wish to receive only part of your dividend in gold, tick the relevant box on the Resolute Dividend Election Form and insert the number of shares that you would like to participate in the gold dividend as long as the gold component is for a minimum of 5,000 shares
3. Complete the other sections and information requested on the accompanying Resolute Dividend Election Form
4. Return the completed Resolute Dividend Election Form to Computershare Investor Services Pty Ltd by 13 October 2017

The gold equivalent of the cash dividend will be calculated by reference to the London AM fix USD gold price on 16 October 2017 converted at the USD:AUD Hedge Settlement Rate at 2pm AWST on that day.

As far as Resolute is aware, the election to receive a dividend in gold, as opposed to cash, does not change the tax treatment of the dividend payment amount. However, subsequent movement in the value of the gold may have a taxation effect on future related gold transactions. Shareholders are encouraged to seek tax advice specific to their circumstances.

**Resolute R**  
ABN 39 097 088 689

**Computershare**  
All correspondence to:  
Computershare Investor Services Pty Limited  
GPO Box 2015 Melbourne  
Victoria 3001 Australia  
Enquiries (within Australia) 1300 558 982  
(outside Australia) 61 3 9415 4631  
Facsimile 61 3 9223 2533  
web [computershare.com.au](http://computershare.com.au)  
www.computershare.com

000001  
MR JOHN SAMPLE  
FLAT 123  
SAMPLE STREET  
SAMPLE STREET  
SAMPLETOWN VIC 3030

Securityholder Reference Number (SRN)  
I 1234567890 IND

Use a black pen. Print in CAPITAL letters inside the grey areas. A B C 1 2 3 Where a choice is required, mark the box with an X

**Dividend Election Form - Choose to receive your Dividend in Gold**

Complete section A or B if you hold 5,000 or more shares and wish to receive all or part of your dividend in gold. Your election will remain in place for all future dividend payments. If you have previously elected to receive the whole or part of your dividend in gold and you wish to terminate that election you must mark the box in Section D.

**A** We elect to receive my/our dividend in gold:  
 FULL PARTICIPATION ORDINARY SHARES  
Mark this box if you wish to receive your dividend in gold for all fully paid ordinary shares held by you.

**B** OR  
 PARTIAL PARTICIPATION ORDINARY SHARES  
IMPORTANT: If you choose partial participation, you must only show the number of shares that you wish to participate. Mark this box and show the number of your fully paid ordinary shares for which you wish to receive your dividend in gold.

**C** Shareholders electing payment in gold must have a valid account with The Perth Mint (see enclosed instructions).  
Perth Mint Depository Online Account Name \_\_\_\_\_ Perth Mint Depository Online AIC Number \_\_\_\_\_

**D**  TERMINATION OF GOLD DIVIDEND ORDINARY SHARES  
If you have previously chosen to receive your dividend in gold, mark this box if you wish to terminate your participation for fully paid ordinary shares.

**E** Sign Here - This section must be signed for your instructions to be executed.  
We authorize you to act in accordance with your instructions set out above. We acknowledge that these instructions supersede and take priority over all previous instructions in respect of my/our shares.

Individual or Securityholder 1 \_\_\_\_\_ Director  
Securityholder 2 \_\_\_\_\_ Director/Company Secretary  
Securityholder 3 \_\_\_\_\_ Sole Director and Sole Company Secretary

Date - Day \_\_\_\_\_ Month \_\_\_\_\_ Year \_\_\_\_\_

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RSG 01DG



## Resolute

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### Contact Details

#### Share Registry

P: 1300 850 505  
E: [web.queries@computershare.com.au](mailto:web.queries@computershare.com.au)

#### Perth Mint Depository

P: +61 8 9421 7250  
E: [pmds@perthmint.com.au](mailto:pmds@perthmint.com.au)

#### Resolute Mining Limited

P: +61 8 9261 6100  
E: [contact@rml.com.au](mailto:contact@rml.com.au)

PLEASE PRINT YOUR NAME AND ADDRESS IN CAPITALS

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

PLEASE PRINT YOUR SECURITYHOLDER NUMBER (SRN OR HIN)

\_\_\_\_\_

Use a **black** pen.  
 Print in **CAPITAL** letters  
 inside the grey areas.

A  B  C

1  2  3

Where a choice is required,  
 mark the box with an 'X'

X

## Dividend Election Form - Choose to receive your Dividend in Gold

Complete section A or B if you hold 5,000 or more shares and wish to receive all or part of your dividend in gold. Your election will remain in place for all future dividend payments. If you have previously elected to receive the whole or part of your dividend in gold and you wish to terminate that election you must mark the box in Section D.

**A** I/We elect to receive my/our dividend in gold:

**FULL PARTICIPATION ORDINARY SHARES** Mark this box if you wish to receive your dividend in gold for all fully paid ordinary shares held by you.

**B** OR **IMPORTANT:** If you choose partial participation, you must only show the number of shares that you wish to participate (must be for a minimum of 5,000 shares).

**PARTIAL PARTICIPATION ORDINARY SHARES** Mark this box and show the number of your fully paid ordinary shares for which you wish to receive your dividend in gold (Minimum 5,000).

**C** Shareholders electing payment in gold must have a valid account with The Perth Mint (see enclosed instructions). Please insert your Perth Mint account name and number below.

Perth Mint Depository Online Account Name \_\_\_\_\_ Perth Mint Depository Online A/C Number \_\_\_\_\_

**D**  **TERMINATION OF GOLD DIVIDEND ORDINARY SHARES** If you have previously chosen to receive your dividend in gold, mark this box if you wish to terminate your participation for fully paid ordinary shares.

**E** **Sign Here - This section must be signed for your instructions to be executed.**

I/We authorise you to act in accordance with my/our instructions set out above. I/We acknowledge that these instructions supersede and have priority over all previous instructions in respect to my/our shares.

Individual or Securityholder 1 \_\_\_\_\_ Securityholder 2 \_\_\_\_\_ Securityholder 3 \_\_\_\_\_

Director Director/Company Secretary Sole Director and Sole Company Secretary

Date - Day \_\_\_\_\_ Month \_\_\_\_\_ Year \_\_\_\_\_

*Note: When signed under Power of Attorney, the attorney states that they have not received a notice of revocation. Computershare Investor Services Pty Limited needs to sight a certified copy of the Power of Attorney.*



## How to complete this form

**A**

Complete Section A if you wish to have all of your dividend invested in the form of gold.

Please note that an election to receive all of your dividend in gold will override any instruction on the registry record regarding direct payment of dividends by cash into a nominated account.

Your election will remain in place for all future dividend payments.

**B**

If you only wish to receive gold in respect of part of your shareholding please show the number of shares (minimum 5,000) in figures that you wish to participate.

Your election will remain in place for all future dividend payments.

**C**

Shareholders payment in gold must have a valid account with The Perth Mint.

**D**

If you have previously elected to receive the whole or part of your dividend in gold and you wish to terminate that election, then the relevant shareholding will be paid in the dividend by cash via direct credit or cheque payment as per your instructions.

Note: Australian and New Zealand residents must provide bank details to receive their dividend payment.

This instruction only applies to the specific holding identified by the SRN/HIN and the name appearing on the front of this form.

By electing to receive all or some of your dividends in gold or to terminate a previous election, you acknowledge that neither Resolute Mining Limited nor Computershare Investor Services Pty Limited have provided any investment or financial product advice in relation to your participation in or termination of participation.

**E**

If you have completed Section A, B, C or D, you must sign this form in Section E as follows in the spaces provided:-

Joint Holding: where the holding is in more than one name, all of the shareholders must sign.

Power of Attorney: to sign under Power of Attorney, you must have already lodged the Power of Attorney with the registry. If you have not previously lodged the Power of Attorney for notation, please attach a certified photocopy to this form when it is returned.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the Company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

D C 9 0 0

R S G

**Please return the completed form in the envelope provided, or to the address opposite:**

Computershare Investor Services Pty Limited  
GPO Box 2975  
Melbourne Victoria 3001  
Australia

