

## Appendix 3E

### Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| Name of Entity   | ABN/ARSN  |
|--|---|
| Industria REIT, which comprises:<br><br>Industria Trust No.1<br>Industria Trust No.2<br>Industria Trust No.3<br>Industria Trust No.4<br>Industria Company No.1 Ltd | ARSN 125 862 875<br>ARSN 125 862 491<br>ARSN 166 150 938<br>ARSN 166 163 186<br>ACN 010 794 957 |

We (the entity) give ASX the following information.

#### Information about buy-back

|                                     |           |
|-------------------------------------|-----------|
| 1 Type of buy-back                  | On-market |
| 2 Date Appendix 3C was given to ASX | 23/8/2017 |

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|  | Before previous day | Previous day |
|--|---------------------|--------------|
| 3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 131,500             | 28,000       |
| 4 Total consideration paid or payable for the shares/units   | \$327,517.25        | \$69,297.20  |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

---

| Before previous day | Previous day |
|---------------------|--------------|
|---------------------|--------------|

5 If buy-back is an on-market buy-back

|   |   |
|---|---|
| Highest price paid: 2.530<br>Date : 27-Sep-17 | Highest price paid: \$2.480                     |
| Lowest price paid: 2.470<br>Date : 2-Oct-17   | Lowest price paid: \$2.470                      |
|   | Highest price allowed under rule 7.33: \$2.6185 |

**Participation by directors**

6 Deleted 30/9/2001.

|  |
|--|
|  |
|--|

**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

|   |
|---|
| The remaining stapled securities to be purchased under the buy-back is 7,996,194. |
|---|

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

- The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

*Churchill*

.....  
 Company secretary

Date: 5/10/17

Print name:

Chantal Churchill

---

+ See chapter 19 for defined terms.