

MARKET RELEASE

5 October 2017

Select Harvests Limited

TRADING HALT

The securities of Select Harvests Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 9 October 2017 or when the announcement is released to the market.

Security Code: SHV

John Johansson SENIOR ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



5 October 2017

Select Harvests Limited 360 Settlement Road Thomastown Victoria 3074 Australia

> PO Box 5 Thomastown Victoria 3074 Australia

Telephone (613) 9474 3544 Facsimile (613) 9474 3588 www.selectharvests.com.au

> ACN 000 721 380 ABN 87 000 721 380

ASX Limited

Mr John Johansson

MELBOURNE VIC 3000

Market Announcements Office

Dear Mr Johansson

Select Harvests Limited – Request for Trading Halt

I refer to our telephone conversation earlier today.

I confirm that Select Harvests Limited ACN 000 721 380 (**Company**) requests an immediate trading halt under ASX Listing Rule 17.1.

In accordance with ASX Listing Rule 17.1, the Company states that:

- (a) the request is made pending an announcement in relation to a proposed capital raising;
- (b) the Company requests the trading halt until the commencement of trading on Monday, 9 October 2017 or earlier announcement; and
- (c) the Company is not aware of any reason why the trading halt should not be granted by ASX.

Yours faithfully

Vanessa Huxley

Company Secretary