ASX

MARKET RELEASE

9 October 2017

Skydive the Beach Group Limited

TRADING HALT

The securities of Skydive the Beach Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 11 October 2017 or when the announcement is released to the market.

Security Code: SKB

Johanna O'Shea
Adviser, Listings Compliance (Sydney)

Skydive the Beach
GROUP LIMITED

8th October 2017

Ms Kimberley Brown
Principal Adviser, Listings Compliance (Sydney)
ASX
20 Bridget Street
SYDNEY NSW 2000

By email: Kimberley.brown@asx.com.au

Dear Kimberley,

Request for Trading Halt

Skydive the Beach Group Limited (ASX:SKB) requests that a trading halt in its ordinary shares be granted by the Australian Securities Exchange from the commencement of trading on 9th October 2017.

In accordance with Listing Rule 17.1, we advise that:

(a) The trading halt is requested pending an announcement by SKB in relation to an acquisition and an institutional placement;

(b) SKB wishes the trading halt to remain in place until the earlier of the time that SKB makes an announcement to the market concerning the outcome of the institutional placement and the commencement of trading on Wednesday 11th October 2017;

(c) SKB is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely,

Anthony Ritter
Executive Director, Company Secretary & Chief Executive Officer
Skydive the Beach Group Limited