

10 October 2017

**Notice under section 708A(5)(e) of the Corporations Act**

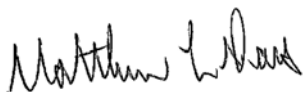
This notice is given by HUB24 Limited ACN 124 891 685 (ASX:HUB) (Company) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company has today issued 4,256,991 fully paid ordinary shares (New Shares) to sophisticated and professional investors, as outlined in the Company's announcement dated 10 October 2017.

For the purposes of section 708A(6) of the Corporations Act, the Company advises that:

- the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, the Company has complied with:
  - the provisions of Chapter 2M or the Corporations Act as they apply to the Company; and
  - section 674 of the Corporations Act; and
- as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully,



Matthew Haes  
Chief Financial Officer and Company Secretary