

**RESOURCE**  
CAPITAL FUNDS®

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To : Company Announcements  
Fax No : 1300 135 638  
Company : ASX Announcements  
Subject : **FORM 604**

From : Miriam Sharp  
Pages : 3  
Date : 11<sup>th</sup> October 2017  
Copy : CFO David Coyne  
Peninsula Energy Limited  
Fax: 9381 5064

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**NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER**

Resource Capital Fund VI L.P. lodges the attached Form 604 in relation to Peninsula Energy Limited

Yours faithfully

Miriam Sharp

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme PENINSULA ENERGY LIMITEDABN 67 062 409 303**1. Details of substantial holder(1)**Name RESOURCE CAPITAL FUND VI L.P. ("RCF VI")  
ACN/ARSN (if applicable)There was a change in the interests of the substantial holder on 10/10/2017The previous notice was given to the company on 13/03/2017The previous notice was dated 13/03/2017**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
FULLY PAID ORDINARY SHARES	46,643,367	20.59%	50,523,935	21.81%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
31/03/2017	RCF VI	Shares Issued in lieu of Interest Quarter ending 31 March 2017	A\$331,444.29	FULLY PAID ORDINARY SHARES 659,303	659,303
26/04/2017	RCF VI	Amendment Fee Shares Issued under the Amending Deed to the Convertible Bridge Loan Agreement	A\$599,439.78	FULLY PAID ORDINARY SHARES 1,198,880	1,198,880
06/07/2017	RCF VI	Shares issued in lieu of Interest Quarter ending 30 June 2017	A\$334,260.43	FULLY PAID ORDINARY SHARES 1,050,803	1,050,803
10/10/2017	RCF VI	Shares issued in lieu of Interest Quarter ending 30 September 2017	A\$330,240.72	FULLY PAID ORDINARY SHARES 971,582	971,582

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
RCF VI	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	OWNER	FULLY PAID ORDINARY SHARES 50,523,935	50,523,935

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are:

Name	Address
RCF VI	1400 SIXTEENTH STREET, SUITE 200, DENVER CO 80202, USA
MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	LEVEL 19, 120 COLLINS STREET, MELBOURNE VIC 3000, AUSTRALIA

**Signature**

print name **PETER NICHOLSON** capacity **AUTHORISED OFFICER**  
 sign here  date **10/10/2017**

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.