

# GSA CUSTODIANS PTY. LTD.

ACN 617 957 936

11 October 2017

Mr David Neufeld  
Company Secretary  
Reliance Worldwide Corporation Limited  
Level 54, 525 Collins Street  
Melbourne, Victoria 3000

Dear David

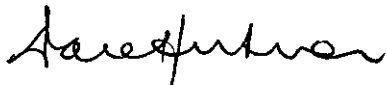
## Transfer of Ownership of RWC Shares

Pursuant to an internal reorganisation of GSA Group Pty Ltd and its controlled entities, Jayburn Pty Ltd agreed to transfer ownership of its 52,500,000 shares in Reliance Worldwide Corporation Limited (**Reliance**) to GSA Custodians Pty Ltd ATF GSA Global Unit Trust (**GSA Custodians**). GSA Custodians has agreed to the same voluntary escrow arrangements as applied to Jayburn Pty Ltd.

GSA Custodians is a wholly owned subsidiary of GSA Group Pty Ltd, an entity owned and controlled by Mr Jonathan Munz, Chairman of Reliance, and the Munz family. Mr Munz's interest in Reliance is otherwise unchanged.

Accordingly, please find enclosed a Form 604 (*Notice of change of interests of substantial holder*), detailing the change of holder details.

Yours sincerely



**Dale Hudson**  
Company Secretary

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**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme Reliance Worldwide Corporation Limited

ACN/ARSN 610 855 877

**1. Details of substantial holder (1)**

Name Jayburn Pty Ltd ACN 007 104 663 (Jayburn), GSA Custodians Pty Ltd ACN 617 957 936 as trustee for the GSA Global Unit Trust (GSA Custodians) and their associates

ACN/ARSN (if applicable) As above

There was a change in the interests of the substantial holder on 11/10/2017

The previous notice was given to the company on 01/09/2017

The previous notice was dated 01/09/2017

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Jayburn</b>				
Fully paid ordinary shares	52,500,000	10%	Nil	Nil
<b>GSA Custodians</b>				
Fully paid ordinary shares	Nil	Nil	52,500,000	10%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
11/10/2017	Jayburn	Transfer of ordinary shares from Jayburn to GSA Custodians pursuant to an internal reorganisation.	\$192,150,000	52,500,000 fully paid ordinary shares	52,500,000
11/10/2017	GSA Custodians	Transfer of ordinary shares from Jayburn to GSA Custodians pursuant to an internal reorganisation.	\$192,150,000	52,500,000 fully paid ordinary shares	52,500,000

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
GSA Custodians	GSA Custodians	GSA Custodians	Interest held directly as a shareholder	52,500,000 fully paid ordinary shares	52,500,000

Nateska Pty Ltd ACN 006 912 830 as trustee for the Munz GSA Trust ( <b>Nateska</b> )	GSA Custodians	GSA Custodians	Relevant interest in fully paid ordinary shares held by GSA Custodians pursuant to section 608(3)(b) of the Corporations Act 2001	52,500,000 fully paid ordinary shares	52,500,000
Malory Pty Ltd ACN 005 745 013 as trustee for the GSA Unit Trust ( <b>Malory</b> )	GSA Custodians	GSA Custodians	Relevant interest in fully paid ordinary shares held by GSA Custodians pursuant to section 608(3)(b) of the Corporations Act 2001	52,500,000 fully paid ordinary shares	52,500,000
GSA Group Pty Ltd ACN 004 948 298 ( <b>GSA Group</b> )	GSA Custodians	GSA Custodians	Relevant interest in fully paid ordinary shares held by GSA Custodians pursuant to section 608(3)(b) of the Corporations Act 2001	52,500,000 fully paid ordinary shares	52,500,000
Guilfoyle Pty Ltd ACN 064 003 970 in its capacity as trustee for the Reliance Unit Trust ( <b>Guilfoyle</b> )	GSA Custodians	GSA Custodians	Relevant interest in fully paid ordinary shares held by GSA Custodians pursuant to section 608(3)(b) of the Corporations Act 2001	52,500,000 fully paid ordinary shares	52,500,000

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
GSA Custodians	Associated with Nateska, Malory, GSA Group and Guilfoyle by virtue of section 12(2)(a) of the Corporations Act 2001.

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
GSA Custodians	Level 54, 525 Collins Street, Melbourne VIC 3000
Jayburn	Level 54, 525 Collins Street, Melbourne VIC 3000
Nateska	Level 54, 525 Collins Street, Melbourne VIC 3000
Malory	Level 54, 525 Collins Street, Melbourne VIC 3000
GSA Group	Level 54, 525 Collins Street, Melbourne VIC 3000
Guilfoyle	Level 54, 525 Collins Street, Melbourne VIC 3000

## Signature

print name Dale Hudson

capacity Company secretary

sign here

date 11/10/2017