Rule 3.8A

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

me of Entity ABN/ARSN	
Industria REIT, which comprises:	
Industria Trust No.1	ARSN 125 862 875
Industria Trust No.2	ARSN 125 862 491
Industria Trust No.3	ARSN 166 150 938
Industria Trust No.4	ARSN 166 163 186
Industria Company No.1 Ltd	ACN 010 794 957

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market

2 Date Appendix 3C was given to ASX

23/8/2017

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	223,954	20,184

4 Total consideration paid or payable for the shares/units	\$555,752.28	\$50,314.68
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+ See chapter 19 for defined terms.

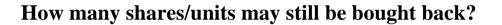
11/01/2010

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If buy-back is an on-market buy-back	Before previous day		Previous day	
	Highest price paid: Date :	2.530 27-Sep-17	Highest price paid:	\$2.500
	Lowest price paid: Date :	2.450 9-Oct-17	Lowest price paid:	\$2.485
			Highest price allowed under rule 7.33:	\$2.5902

Participation by directors

Deleted 30/9/2001. 6



7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back

The remaining stapled secuties to be purchased under the buyback is 7,911,556.

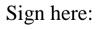
Compliance statement

The company is in compliance with all Corporations Act requirements relevant to this 1. buy-back.

or, for trusts only:

- The trust is in compliance with all requirements of the Corporations Act as modified 1. by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- There is no information that the listing rules require to be disclosed that has 2. not already been disclosed, or is not contained in, or attached to, this form.

ahurch:U



12/10/17 Date:

Company secretary

Chantal Churchill Print name:

+ See chapter 19 for defined terms.

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