

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity	ABN/ARSN
Industria REIT, which comprises: Industria Trust No.1 Industria Trust No.2 Industria Trust No.3 Industria Trust No.4 Industria Company No.1 Ltd	ARSN 125 862 875 ARSN 125 862 491 ARSN 166 150 938 ARSN 166 163 186 ACN 010 794 957

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back	On-market
2 Date Appendix 3C was given to ASX	23/8/2017

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	223,954	20,184
4 Total consideration paid or payable for the shares/units	\$555,752.28	\$50,314.68

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

Before previous day	Previous day
---------------------	--------------

5 If buy-back is an on-market buy-back

Highest price paid: 2.530 Date : 27-Sep-17	Highest price paid: \$2.500
Lowest price paid: 2.450 Date : 9-Oct-17	Lowest price paid: \$2.485
	Highest price allowed under rule 7.33: \$2.5902

Participation by directors

6 Deleted 30/9/2001.

--

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

The remaining stapled securities to be purchased under the buy-back is 7,911,556.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Churchill

 Company secretary

Date: 12/10/17

Print name:

Chantal Churchill

+ See chapter 19 for defined terms.