

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN/ARSN

AGL Energy Limited

74 115 061 375

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

On-market

Details of all shares bought back

2 Number of shares bought back

18,887,335

3 Total consideration paid or payable for the shares

\$473,016,911.74

4 If buy-back is an on-market buy-back - highest and lowest price paid

highest price: \$28.22
date: 11 April 2017

lowest price: \$18.72
date: 28 October 2016

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



Company secretary

Date: 13 October 2017

Print name:

Melinda Hunter

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