PACIFIC CURRENT GROUP

33° 51' 50.457" S, 151° 12' 23.437" E Level 29, 259 George Street, Sydney NSW 2000 T: +61 2 8243 0400 // F: +61 2 8243 0410

13 October 2017

ISSUE OF PROSPECTUS

Pacific Current Group Limited (ASX code: PAC) ("Pacific Current" or the "Company") advises that, further the Company's ASX Release dated 29 September 2017 notifying the release of Shares from Voluntary Escrow, Pacific Current has today issued a Prospectus, which has been prepared primarily for the purpose of section 708A(11) of the Corporations Act, to remove any trading restrictions on the sale of Shares issued by the Company prior to the Closing Date (including Shares issued by the Company under the Exchange Transaction), as part of the Simplification approved by shareholders in April this year.

- ENDS -

CONTACT

For Investor Enquiries:

Paul Greenwood President, North America & Global CIO +1 253 617 7815 Tony Robinson Executive Director +61 407 355 616

ABOUT PACIFIC CURRENT GROUP // www.paccurrent.com

Pacific Current Group is a multi-boutique asset management firm dedicated to providing exceptional value to shareholders, investors and partners. We apply our strategic resources, including capital, institutional distribution capabilities and operational expertise to help our partners excel. As of 30 June 2017, Pacific Current Group had 16 boutique asset managers globally.

